MUTUALBOOST · V157

MutualBoost client manual

Configure, publish and use your platform. Procedures follow features present in release V157, with a settings reference and screen-specific help.

62 chapters · 818 fields and settings

English

Read-only member and administrator demo access for all ten industries.

This detailed manual is available in French and English. The website and app retain their ten supported languages.

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Start

Getting started with MutualBoost

One client server for your organisation, a public website, member workspace and native app.

Where to find this option : Administration → Help and documentation → User manual

Choose the right workspace

Visitors explore your website and offers. Members follow their records and subscriptions. Staff use the administration sections allowed by their role. The publisher central manages distribution and does not replace your client server.

Follow a practical order

Complete installation, branding, industry model, languages and access rights. Then check products, registration, payments and messaging. Publish your pages and verify the website and app.

Find a setting

Search for a name, field or action in this help centre. Chapters explain procedures; the reference lists fields found in forms. The administration Help button opens the topic related to your screen.

Install on a new domain

A secure seven-step wizard with saved-progress recovery.

Where to find this option : First visit to the domain → /installation

Prepare hosting

Use HTTPS, PHP 8.3 or later compatible with this Laravel 12 project, the extensions listed in the supplied composer.json, and a new MySQL database. Set the web root to the project public directory. Storage and cache directories must be writable.

Complete the seven steps

1. Licence and private setup token; 2. Empty database connection; 3. Administrator account; 4. Organisation, identifiers and languages; 5. Industry, modules and content; 6. Header and footer links; 7. Review and completion. Some tasks can be deferred when the wizard offers that choice.

Finish and verify

The wizard refuses to erase a populated database. It prepares tables, the account and storage according to your choices. After signing in, complete any remaining setup tasks. Update an existing installation through the update centre rather than reinstalling it.

Settings to understand

MySQL connection

Host, port from 1 to 65535, database, username and password; use an account authorised for that database.

Initial administrator

Name, email, personal login of 3 to 80 characters and a password of at least 12 characters with confirmation. ADMIN-DEMO is reserved.

Complete project and cumulative release

A new installation requires a complete Laravel project including artisan and composer.json. The client folder supplied in the working sources is a cumulative release to integrate into that base; it does not itself contain every file from the initial project.

If something goes wrong

The database is not empty

Choose a new database. Back up an existing installation; the wizard will not delete it.

The wizard asks for the token again

Use this installation’s private token and the same browser. Reload the page if the form has expired.

Activate and diagnose the licence

Web activation covers the site and app APIs.

Where to find this option : Administration → Platform licence

Activate on the web

Choose the available origin: a direct MutualBoost licence or a CodeCanyon / Envato purchase. Enter the key or purchase code issued for your domain. The central-server connection and public key belong to this installation.

Understand the status

Check the displayed status, domain and dates. An active installation does not require manual renewal on each visit. Ask the publisher to verify the binding after changing domain. The mobile app does not display a licence activation form.

Prepare a useful diagnostic

Record the affected domain and diagnostic message without posting private keys or purchase codes publicly. Licence status and demo mode are separate settings.

Settings to understand

Technical central-server connection

The technical team configures MUTUALBOOST_LICENSE_SERVER_URL and the trusted public key MUTUALBOOST_LICENSE_PUBLIC_KEY. Update signature verification uses MUTUALBOOST_UPDATES_PUBLIC_KEY. These public keys have separate purposes; never install the publisher’s private signing key on a client.

```
php artisan licenses:diagnose
php artisan licenses:refresh
```

Install or replace an industry model

Choose one of ten industries and control imported content.

Where to find this option : Organisation Studio → Install an industry demo

Preview then select

Compare the industry website presentation and native screens. Select its modules, supplementary sections and allowed shortcut order. Each of the ten industries has its own identity; the five historical palettes are not separate industry installations.

Choose replacements

Final review separates industry pages, identity and appearance, modules and menus, Flutter home, web home and native information pages. Select only the categories to replace and confirm the change. A replacement selection can overwrite customisations in that category.

Select sample content

Choose an empty installation or the samples offered for this industry: people, modules and operations, or groups and cycles for rotating savings. Replacing samples also requires enabling sample creation. After import, read the result and the categories actually installed.

Settings to understand

Restore

The Studio can restore saved configurations when a backup exists. This is not a replacement for a full database and file backup.

Modules

Keep at least one module; available modules depend on the industry. Bottom navigation keeps at most five allowed entries.

If something goes wrong

Replacing samples is rejected

Enable sample creation first, then choose the sections. Check flagged fields rather than restarting the whole installation to bypass validation.

Sample data and test accounts

Edit, simulate and remove samples without confusing ordinary records.

Where to find this option : Organisation Studio → Industry content → Sample data workshop

Identify batches

Each batch belongs to an industry. Review its people, content and operations in the workshop. Workshop actions are isolated simulations; a simulated action is not a payment confirmed by a provider.

Manage demo access

Demo account screens provide authorised access and reset tools. Demo logins should not become real staff accounts. Ordinary accounts have separate assignments and permissions.

Purge deliberately

Use the selected-batch purge or remove all samples when that control is available. Read the confirmation and removal report. Keep a backup before removing samples used in your tests. Design reset commands have a different scope.

Demo mode: publisher and client isolation

A demo tour does not change your client’s published industry.

Where to find this option : Studio → Identity & publishing → Appearance → Demo mode

Understand the local setting

Demo mode is published on the installation where you change it. Turning it on or off at the publisher does not change a client installation’s pages, modules or data.

Distinguish the mobile gallery

The V155 native ten-industry selector requires a publisher server, its published demo mode and a non-empty allowed catalog. The client does not publish this cross-industry selector. Client-specific test logins remain independent.

Refresh the app

Demo selection is local to the tour and uses fictional examples. Switching industries resets that preview. A revocation received with refreshed settings closes the affected access. Disk cache alone cannot enable the menu.

Enter without a password

On the sign-in screen, choose “Try as a member” or “Try as an administrator”. In a publisher mobile demo, open “Try the demo”: your selected industry is retained. A client installation only exposes fictional examples for its own published industry.

Browse without making changes

V157 opens a native read-only workspace with fictional fixtures. It never creates a real administrator or reuses an actual member. Both roles are read only: no payments, additions, deletions, profile edits or messages. Legacy demo sign-in addresses are isolated too, and older active demo sessions can no longer perform actions.

Exit and understand the lifetime

The session lasts up to thirty minutes. Use “Exit the demo” to close only your visit. Live settings and periodic checks close the preview when its demo mode or industry becomes unavailable. The demo token stays in app memory: it never replaces the client login and is not stored for offline use.

If something goes wrong

The two buttons are missing

Publish demo mode on this installation, check the installed industry or the publisher’s allowed catalog, then refresh settings. Install server V157 and rebuild the app with lib V157. Offline cache and demo activation only at the publisher must not activate demos for a client.

Manage records and finance

Read the dashboard

Understand indicators and find your authorised sections.

Where to find this option : Overview → Dashboard

Choose a period

Indicators depend on your permissions, available data and, for some blocks, the chosen period. Distinguish a balance at a date from receipts over a period. An empty screen may simply mean no activity has been recorded yet.

Process relevant items

Open membership requests, pending payments, expenses or conversations using the available shortcuts. An alert leads to a record to review and does not replace business validation.

Registration and membership approval

Configure the registration form, product selection and entry payments.

Where to find this option : Administration → Registration and payment; Members and records → Applications

Choose the journey

Enable or close new registrations. The form can follow published configuration, use a single screen or multiple steps. Product selection may be single or multiple. Choose when payment is requested: at registration, required, or deferred according to the offered option.

Distinguish requirements

Product selection and payment before registration are separate conditions. Requirements for linked insured persons are also separate. Titles, descriptions and button labels change presentation, not permissions or product rules.

Review applications

Check the profile, documents, products and payments before approving or rejecting. Automatic approval settings for members, insured persons and dependants are separate business rules. A browser payment return is not by itself server confirmation.

If something goes wrong

The form will not continue

Check required fields, display conditions, active offer, eligibility and configured gateway. Use the validation summary before changing rules.

Members, profiles and records

Create, search and maintain primary member records.

Where to find this option : Members and records → Primary members

Identify the person

Search before creating a duplicate record. Enter the required information, account state and active custom fields. Member numbering follows the configured pattern. Contact details and sign-in identifiers serve different purposes.

Follow the record

From the profile, review linked people, contributions and products according to your permissions. Approving a member does not automatically grant a staff role. Correct an account state using the authorised action instead of creating another account.

Member login, profile and help

Access your account and use website or app journeys.

Where to find this option : Login / My workspace / Profile / Support

Sign in or recover access

Use the website or app connected to your organisation and enter the requested sign-in details. If you forget access, open recovery: it offers a one-time code followed by a new password. Follow the displayed steps and messages; do not share the code with another person.

Maintain your profile

In Profile, review your information, update allowed fields and use the change-password action. Insured people, beneficiaries and private documents have dedicated sections. A profile change does not automatically approve membership or a subscription.

Follow entitlements and request help

Review subscribed products, entitlements, due items, notifications and requests in the sections offered to your account. If an option is missing, check account status then contact organisation support. For data deletion, use the channel described on its dedicated page; reading the page does not delete the account.

Insured persons and beneficiaries

Distinguish covered persons from linked beneficiaries.

Where to find this option : Members and records → Linked insured persons / Beneficiaries

Link to the correct member

Select the primary member, relationship, identity information and required documents. Relationship type, age and allowed number of people may depend on the offer.

Approve separately

Linked records have their own approval rules and insured persons may require product selection or payment. Adding a person to a profile does not necessarily mean coverage is already active.

Dynamic forms and conditions

Configure requested information in supported journeys.

Where to find this option : Members and records → Dynamic forms; Rules → Forms

Create and attach

Name and enable the form, then choose its journey: registration, member, insured person or beneficiary. The builder handles fields, order, steps and offered product options. Assigning a form to a journey is a separate general setting.

Configure each field

Choose a stable key, label, input type, choices where needed and whether the field is required. Conditions use a reference field, operator and value. Conditional rules remain rules; do not translate their technical values as labels.

Test branches

Preview the form with and without the triggering answer. Check that hidden fields do not block the journey and each step is clear in published languages. Enable dynamic forms before expecting the app to use them.

Custom fields

Add record-specific information without changing mobile code.

Where to find this option : Members and records → Custom fields

Define the data

Choose the label, technical key, input type and possible choices. Keep keys stable; changing their meaning after collecting data makes older records harder to interpret.

Publish and translate

Enable the field in supported journeys and set its order and required state. Translate labels and help while retaining technical values expected by conditions and exports.

Create products and offers

Presentation, pricing, schedules, eligibility and subscription rules.

Where to find this option : Products and benefits → Product catalogue

Present the product

Select an available type, name, currency, image, descriptions, badge and featured status. Active state and display order control presentation. An inactive product is not a new offer to present to visitors.

Set pricing and duration

Distinguish joining fee, contribution, target capital, minimum and maximum payment, fixed or percentage management fees, and account code. Set recurrence, due day, duration, cycles and availability window when those fields apply to the chosen type.

Make terms explicit

Describe benefits, required documents, eligible occupations, age and gender targeting, FAQ and terms. Automatic approval and payment required for subscription are distinct. Product-specific forms complement these rules without replacing server validation.

Settings to understand

Late payments

Set fixed or percentage penalties and grace days; check the combination on a test record.

Advanced rules

Withdrawals, transfers, loans, insured coverage and death benefits are detailed in the next chapter. A field does not automatically enable every operation for every type.

Coverage, withdrawals, loans and benefits

Understand advanced rules before publishing an offer.

Where to find this option : Product catalogue → Create / Edit offer → Advanced rules

Coverage and beneficiaries

An offer can allow linked insured persons with a maximum count, age limit and allowed relationships. Beneficiaries have separate limits. Zero means unlimited only where the field explicitly says so; do not apply that convention to other amounts or durations.

Withdrawals and transfers

Configure withdrawal permission, locked period, early penalty and the percentage refundable on cancellation. Transfers have a separate permission. Values should match published terms and the operations actually supported.

Loans and death capital

For loans: permission, interest rate, maximum share of savings and collateral requirement. For death benefits: benefit type, amount or multiplier and fundraising cost when available. Review the generated contract and required evidence before real use.

Subscriptions, contracts and requests

Link offers to people and follow entitlements and requests.

Where to find this option : Products and benefits → Contracts and guarantees; member workspace → My products / My benefits

Check a subscription

Select the person and offer, then review status, dates and applied terms. A visible catalogue offer does not mean the member subscribed. The member dashboard presents entitlements that are actually available.

Process a request

Members use the native request or form offered for their contract, attach required documents and follow the decision. Staff review the reason, entitlement and evidence before accepting or rejecting with an appropriate response.

Check dates

Expiry or suspension can change available benefits. Check maintenance tasks, contract dates and associated payments when an expected entitlement is missing.

Contributions, due dates and debts

Follow amounts due and confirmed payments.

Where to find this option : Contributions and treasury → Contributions and debts

Filter and inspect

Use the available person, status and period filters. Open details to distinguish the expected amount, reference and payment state. The schedule depends on the offer and contribution rules.

Handle payment

Members use an active gateway or authorised payment journey. A pending payment may be confirmed after server verification. Treasury reconciliation is a subsequent accounting step; do not record the same receipt twice.

Check automation

Debt generation and reminders depend on the scheduler. If a due item or reminder is missing, check scheduling and business rules before manually recreating entries.

Accounts, cash and movements

Distinguish balance, receipts, commitments and period.

Where to find this option : Contributions and treasury → Overview / Accounts and cash / Movements

Create accounts

Define accounts with their label, type, opening date and active state. An opening balance is not operating income. Select the account actually involved in the transaction.

Record a movement

Select incoming or outgoing direction, a positive amount, date and reason. A transfer between accounts is not new external income. Outflows may be rejected if they cause a negative balance, including in historical balances.

Read totals

Compare the receipts and expenses period with the date of balances. Approved spending commitments can reduce availability. This version’s management summary uses XOF; an offer’s currency is a separate setting.

Expenses and approval workflow

Separate requests, approval and disbursement.

Where to find this option : Contributions and treasury → Expenses / Expense alerts

Prepare and submit

Enter the purpose, amount, category, date, account and required evidence. A draft can be edited before submission. Own-request and all-request permissions determine visible records.

Approve then pay

An authorised reviewer checks the request, budget and evidence. Approval and disbursement are distinct actions. An approved expense remains a commitment until payment is recorded.

Correct with an audit trail

Use the offered cancellation or reversal to correct a processed operation. Review alerts and history; deleting a draft is not a substitute for reversing a real posting.

Budgets and reconciliation

Plan allocations and connect receipts to postings.

Where to find this option : Contributions and treasury → Budgets / Receipts to reconcile / Reconciliation

Define an allocation

Choose the budget period, category and amount. Check the selected category if an expense appears outside budget. A closed period can prevent new postings on its dates.

Reconcile receipts

Review paid contributions not yet linked to a treasury posting. Check account, date and reference before confirming. The same source must not generate multiple movements.

Communicate

Messages, support and contact form

Find member conversations and visitor enquiries.

Where to find this option : Communication → Messages and support

Find an enquiry

The inbox centralises conversations handled by the server. Use search, read-state filters and pagination. Open a conversation to read its content and context. A contact form message is not automatically an email sent to your address.

Compose for a member

Choose a member from the allowed recipients and write a clear message. Staff accounts are not listed as ordinary members. Check the recipient before sending; read and send permissions are separate.

Understand visitor handling

Guest enquiries retain the supplied contact details. An internal note on a guest conversation stays internal in this version; it is not emailed to the visitor. For an external reply, use your contact details or a channel that is actually configured.

If something goes wrong

Technical codes are displayed

Check that V154 or later files are installed, then clear cached views. Do not enter a technical status key in place of message text.

Push notifications and automation

Distinguish campaigns, event templates and delivery to a device.

Where to find this option : Communication → Push campaigns / Event notifications

Configure OneSignal

Enter the App ID and REST key in services, enable the channel and ensure the mobile project uses the same service. The phone must permit notifications and be registered. A database notification alone is not proof of Push delivery.

Prepare a campaign

Enter the title, message and available target. Check recipients and language before sending. A campaign is a real action; direct tests to identified test accounts.

Configure events

Events have email, SMS and Push toggles plus their subject and message bodies. Templates do not configure service credentials. Scheduled reminders require the scheduler to run.

News, categories and documents

Publish content in the right place and language.

Where to find this option : Communication → Media and articles / Categories; Studio → Media library

Write and organise

Create a category, then enter the article title, text, image and available dates or states. Add required translations. A news card opens details and View more should open the list. Check publication status if an article is missing.

Add a document

Use the supported content or Document widget to publish a file. General website documents and private record evidence are different. The /documentation portal shows the organisation’s public library, not the administration user manual.

Obituaries and death notices

Publish authorised notices and ceremony details.

Where to find this option : Communication → Obituaries

Create and review

Enter the person, dates, text, photo and available ceremony details. Check publication authority and contact information before making the notice public.

Keep business rights separate

A public notice does not automatically trigger a benefit, death capital or fundraising. Entitlements belong to the related offers, contracts and industry actions.

Customise website and app

Understand the Organisation Studio

A single entry point for identity, pages, media and translations.

Where to find this option : Organisation Studio

Choose a channel

Identity & publishing groups branding and published settings. Website covers presentation, pages and SEO. Flutter app covers native pages and components. Industry content handles installation and samples. Translations and Media library are shared tools.

Distinguish preview and publishing

Preview lets you inspect a configuration before applying it. Available actions depend on account capabilities. Historical tools remain available through legacy access and do not form a new HTML app editor.

Branding, colours and publishing

Apply consistent identity to the website, administration and app.

Where to find this option : Studio → Identity & publishing → Appearance; App settings

Define branding

Set the organisation name and logo. Primary, secondary and background colours, typography, borders and buttons form the visual identity. Some industry screens use a dedicated structure while applying supported branding values.

Work by context

Website, member area and administration palettes may differ. Flutter header, bottom bar and drawer colours have their own fields. Check text and icon contrast before publishing.

Publish and restore

Save the draft, review the preview and publish with the appropriate permission. If another person changed the configuration, reload the latest version before retrying. History can restore an available configuration version without restoring all business data.

Compose native Flutter pages

Configure supported pages using native components without WebViews.

Where to find this option : Studio → Flutter app → Each mobile page: text, languages and colours

Choose a page

The catalogue covers public and member pages: home, offers and details, news and articles, solidarity, profile, contributions, benefits, insured persons, dependants, notifications, documents, contracts, requests, login, registration and information pages. Choose an existing page from the Studio list.

Organise blocks

Add or remove allowed blocks, change their order and choose a presentation. Configure title, text, media, action and translations. Data widgets display records available and authorised for the user; do not copy private data into public text.

Check the result

Save and refresh the app. Check the page as a guest and with relevant profiles, including a small screen. The Studio publishes configuration for existing components; it does not load remote Dart or HTML as a mobile screen.

Menus de l’application · navigation
Public home · home
Tableau de bord adhérent · dashboard
Catalogue des offres · offers
Détail d’une offre · offer_detail
Solidarity · solidarity
News · news
Détail d’actualité · article_detail
Help & Support · assistance
Profile · profile
Contributions · contributions
Benefits · benefits
Insured members · insured
Beneficiaries · dependents
Notifications · notifications
Documents · documents
About · about
Frequently asked questions · faq
Contacts · contact
Privacy · privacy
Terms of use · terms
Legal notice · legal
Data Deletion · data_deletion
Avis et soutien · obituaries
Login · login
Registration · register
Settings · settings
My contracts and benefits · contracts
New request · request_form
Détail d’une demande · request_detail
Détail assuré · insured_detail
Formulaire assuré · insured_form
Détail ayant droit · dependent_detail
Formulaire ayant droit · dependent_form
Edit profile · profile_edit
Récupération du mot de passe · password_recovery

Choose widgets and layouts

Understand available types and rendering requirements.

Where to find this option : Studio → Flutter app → Flutter widgets / Composer

Choose by content

Blocks include slider, gallery, video, text and animated text, action button, calendar, news, offers, donation, next contribution, benefits, quick links, support, statistics, FAQ, testimonials, quote, image and text, divider, spacing, countdown and documents. Not every type fits every slot.

Set layout

Composer formats include hero, cards, carousel, grid, masonry, list, horizontal, split, minimal, full width and timeline. Dashboard widgets use their own subset. Order and visibility are configured independently.

Respect media and action requirements

A video or image needs a supported media source and a button needs a supported destination. Native information pages allow 24 widgets per page and their galleries keep up to eight images. These are not automatically the limits of every other editor.

Diaporama / slides · slider

Photo gallery · gallery

Video · video

Texte et paragraphes · text

Texte animé · animated_text

Appel à l’action · cta

Calendrier / événements · calendar

News · news

Offres et services · offers

Appel aux dons · donation

Next contribution · next_payment

My benefits · benefits

Quick actions · quick_links

Help & Support · support

Compteurs · stats

Accordéon / FAQ · faq

Témoignages · testimonials

Quote · quote

Image et texte · image_text

Séparateur · divider

Espace / respiration · spacer

Compte à rebours · countdown

Document à télécharger · document

Bibliothèque de documents · documents

Web pages and industry website

Compose website pages and keep navigation coherent.

Where to find this option : Studio → Website → Model pages / Compose pages

Choose the correct tool

Installed-model pages carry its industry sections. The web composer configures sections for supported pages. Historical page and block settings remain compatibility tools; a new web page does not automatically create a Flutter screen.

Build and connect

Enter titles, text, images, actions and translations; enable sections and set order. Then add the required website menu links and test the URL directly. A menu item does not create its target page.

Preserve journeys

Website and Flutter compositions are separate. Check industry links for login, registration, payment, news and contact. Legal pages should stay accessible from their advertised locations.

Website menus and mobile navigation

Configure targets, order and allowed audiences.

Where to find this option : Studio → Website → Navigation; Flutter app → Flutter navigation

Create a useful entry

Set a label, icon, link type, target and order. On mobile choose placement and the offered audiences: guest, member, staff or relevant profile. Submenus and product variants depend on the displayed form.

Keep bars coherent

Native bottom navigation is limited to five allowed targets. Industry screens may own their bar; it should not be duplicated by another global bar. The drawer groups other destinations.

Test access

Preview each offered audience. Hiding a menu item does not remove account capability and displaying a link does not grant server permission. Use roles to authorise actions and visibility to organise the interface.

About, FAQ, contact and legal pages

Publish fixed information in enabled languages.

Where to find this option : App settings → Deployment and pages; Studio → Native pages

Enable pages

Native information pages include guarantees, About, FAQ, contact, legal notice, terms, privacy and data deletion. Enable pages whose content is ready and linked from the relevant locations.

Write per language

Complete titles, text and widgets in platform languages. Keep official names, brands, numbers and form values consistent. Configure supported premium About elements instead of pasting a website HTML page.

Check data deletion

Explain the organisation’s request channel and required information. Publishing an information page does not mean an account is immediately deleted without processing. Check your installation’s form and follow-up process.

Mutual presentation and carousels

Enrich native home presentation and content.

Where to find this option : Studio → Flutter app → Mutual presentation

Prepare content

Enter the offered carousel, video, document and text content in ten languages. Choose images suited to each section and mobile framing. Demo reference visuals and your organisation’s custom media are separate.

Check actions

Open each button in the app: offers, news, support and member workspace should reach their corresponding native screens. Content changes do not replace actual offers or records.

Media library and public files

Upload, find and reuse supported media.

Where to find this option : Organisation Studio → Media library

Upload and search

Choose a file accepted by the form, then use search and selection tools to find it. Media-library fields can reuse a file without uploading it again. Formats and limits depend on the field: payment logos and native-page images do not share the same limit.

Publish without breaking links

Check the preview and usage before deleting media. A reused file may appear on several pages. Do not place identity documents or private photos in a public component.

Client website SEO and sharing

Set metadata and publish useful accessible pages.

Where to find this option : Studio → Website; Web settings → SEO

Set metadata

Set a clear title, accurate description, sharing image and offered robots rules. Check public URLs and content in each language. A keywords field does not guarantee search rankings.

Improve content

Explain your industry, services, service area, membership, contact and available apps. Use structured headings, relevant images and working links. Previews, accounts and private screens are not public search pages.

Distinguish publisher marketing

The publisher’s MutualBoost marketing site and V153 SEO pages are managed centrally. Client settings do not modify that global website and the central demo mode does not change your site.

Configure services

Organisation and member numbering

Customise branding, startup and identifiers without renumbering existing members.

Where to find this option : Organisation Studio → Identity & publishing → Installation and ordinary accounts

Define the format

The pattern accepts your letters and separators plus {YYYY}, {YY}, {MM}, {DD}. Add exactly one counter from {SEQ:3} to {SEQ:12}. For example B {SEQ:4} produces B 0001; {YYYY}{MM}{DD}-{SEQ:3} combines the date and counter.

Understand the scope

The pattern applies to new members. Existing numbers remain unchanged and the server checks collisions. The administrator login entered during setup is a separate sign-in identifier.

Configure startup

Set the startup title, subtitle and available animation: orbit, ripple, bars, timeline or constellation. Then review public navigation, limited to five shortcuts with Home retained. Industry-specific screens may manage their own navigation.

Settings to understand

Incomplete pattern

A single counter is required; unknown variables and unsupported characters are rejected.

Configure payments

Enable payment channels and customise presentation without changing technical identity.

Where to find this option : Contributions and treasury → Payment gateways; Payment configuration

Configure the provider

This version presents Wave, CinetPay, TouchPay, PayPal and Flutterwave in the shared catalogue. Enable a channel and enter the credentials required for your account and environment. Historical compatibility fields do not establish that extra channels work in every journey.

Customise the choice

Public name, logo and order change presentation; the provider’s technical identifier stays the same. Logos accept PNG, JPG or WebP up to 2 MB and 4096 × 4096 pixels. Use a short recognisable name.

Verify the full cycle

Test provider handoff, browser return, server notification and final record status. Return and cancellation URLs guide the browser; server verification and reconciliation establish actual payment. Existing credentials may remain masked in the form.

Settings to understand

Guest payment

Guest-button visibility is configured under Registration and payment. It does not bypass product requirements or payment verification.

Secrets

Do not copy secrets into public content or screenshots. Test the affected channel after replacing credentials.

Email, SMS and contact details

Configure delivery services and displayed contact details.

Where to find this option : Administration → Email, SMS and notifications; Business rules

Configure email

Enter SMTP host, port, username, password, encryption and sender. Verify that the server can reach the provider and the sender address is authorised. A footer email address does not configure SMTP.

Configure SMS and contacts

Choose the SMS provider, required credentials and sender name. Public contact settings include phone, WhatsApp, address, opening hours, email, map and social links depending on the screen. Check them on the website and native pages.

Private photos and record documents

Keep personal evidence outside the public website.

Where to find this option : Studio → Private profile photos; member records

Choose appropriate storage

Use profile and private-document screens for evidence. Access may require a session or signed URL. Do not reuse a temporary URL as a permanent public image.

Check permissions

Check access with the relevant user profile. Private widgets should use the member’s authorised record rather than a copy of personal information in public page text.

Enable languages and choose a mode

Ten supported languages for website and app.

Where to find this option : Studio → Languages and translations → Enabled languages

Choose the policy

Available languages are French, English, Spanish, Portuguese, German, Arabic, Italian, Dutch, Turkish and Swahili. Set the primary language, single or multiple mode and automatic detection for each available channel.

Understand the selector

In single-language mode users cannot select another language. In multiple mode enabled languages determine choices. Device language can be detected automatically; an explicit choice is distinct from the server default. Arabic uses right-to-left layout.

Test each channel

Check public, member and administration journeys, then forms, products and news. These detailed manuals are supplied in full French and English versions, separately from the app’s ten supported languages.

Translate interfaces and content

Separate interface text, editable content and technical values.

Where to find this option : Languages and translations → Content / Catalogue

Choose the correct source

Fixed interface text comes from the catalogue; Studio titles, descriptions and sections have content translations. Offers, articles, pages and forms also need translations wherever those fields are available.

Preserve technical values

Translate labels, help and descriptions. Do not translate field identifiers, paths, condition values, message variables or keys expected by imports. Preserve brands, official names and amounts.

Fix untranslated text

Search the exact phrase in the catalogue and check that the language is enabled. For Studio content complete its translation on the relevant screen. Save, refresh app settings and recheck the same screen in the selected language.

Export and import translations

Update the complete catalogue using CSV files or a validated archive.

Where to find this option : Languages and translations → Global export / import

Export before editing

Download the French source, per-language catalogues or combined CSV. Keep an original copy. Source text is the matching key; changing it arbitrarily may prevent a translation from being found.

Prepare the file

Use the exported template and UTF-8 encoding. Per-language files use source_text and translated_text; the combined file includes locale. Keep the template’s headers and separators without adding text before the columns.

Import and review

Select the file and offered replacement options. Read the report, rejected rows and retained translations. Validation checks text integrity among other rules; an import should not alter technical rules.

Assisted translation and budget

Configure automation while separating saving from execution.

Where to find this option : Languages and translations → Translation automation

Configure the service

Enter the key in its dedicated field, choose the offered model, mode, batch size and daily cap. The key is stored encrypted in the designated storage; preserving the app encryption key is necessary to read it.

Start deliberately

Saving settings does not itself send a paid request. Manual or automatic execution depends on activated actions and toggles. Including public content is a separate choice. Monitor batches and usage, then review important translations.

Stop or correct

Disable automatic execution to stop future batches. For an unreadable stored key, check the retained encryption key or replace the service key. A budget cap or remote quota may stop a batch without deleting the existing catalogue.

Store links, minimum version and maintenance

Separate displayed links from actual app publication.

Where to find this option : App settings → Deployment and pages; Studio → Download links

Configure links

Enter the Google Play and App Store URLs for your own app. Links open existing listings; they do not create store applications. Check them from Android, iOS and the website.

Control an update

Minimum version and force-update settings are separate from the compiled build number. Publish a version that is actually available before increasing the minimum. A missing store link can block a user asked to update.

Use maintenance mode

Enable maintenance and its message when offered, then check the intended public and mobile journeys. This does not replace backups, controlled processing shutdown or licence management.

Status messages and pending accounts

Adapt information without changing the record’s real state.

Where to find this option : Administration → Flutter status messages; Business rules

Write the message

Choose the relevant state, text and available options. Explain the next expected action, such as supplying a document or awaiting approval. Empty text should not create an empty banner.

Separate message from rule

Text does not approve an account or change its permissions. Pending-account presentation and automatic approvals are separate rules. Check rendering with an account in the relevant state.

General business rules

Set approvals, dates and shared rules.

Where to find this option : Administration → Business rules

Configure approvals

Automatic approval for members, insured persons and beneficiaries is independent. Review form, product and payment requirements before enabling automation.

Understand dates and fees

Contribution day, waiting period and general penalty are separate from offer rules. Check values actually applied to a record and its contracts rather than inferring results from one settings screen.

Maintain and troubleshoot

Roles, capabilities and assignments

Grant necessary rights while distinguishing members from staff.

Where to find this option : Administration → Roles and capabilities / Role assignments

Create a role

Choose a name, active state and capabilities by domain. Reading, creating, editing, submitting, approving, paying, cancelling and exporting are distinct actions. Expenses include an own-requests-only permission.

Assign the correct person

Find the user, verify identity and assign required roles. Membership or product subscription does not automatically grant administration rights. Disable the role or remove the assignment to close the relevant access.

Test access

Test menus and actions using the target account. Studio capabilities distinguish reading, previewing, customising, publishing, restoring and demo management. The manual may describe a tool missing from your menu because the account lacks its permission.

Tontines et cycles : tontines.view, tontines.manage, tontines.review

Membres : users.view, users.create, users.update, users.approve, users.delete, users.export

Assurés : assures.view, assures.create, assures.update, assures.approve, assures.delete

Ayants droit : beneficiaries.view, beneficiaries.create, beneficiaries.update, beneficiaries.approve, beneficiaries.delete

Cotisations : contributions.view, contributions.create, contributions.update, contributions.delete, contributions.export

Dépenses : expenses.view_own, expenses.view, expenses.create, expenses.update, expenses.submit, expenses.approve, expenses.pay, expenses.cancel, expenses.delete, expenses.export

Trésorerie : treasury.view, treasury.manage, treasury.transfer, treasury.reconcile, treasury.export

Budgets : budgets.view, budgets.manage

Rôles et capacités : roles.view, roles.manage, roles.assign

Rapports et journal : reports.view, reports.export, reports.audit

Assistance : chat.view, chat.create, chat.update, chat.delete

Offres : offers.view, offers.create, offers.update, offers.delete

Contenus : articles.view, articles.create, articles.update, articles.delete

Notifications : notifications.view, notifications.create

Configuration : settings.view, settings.manage

Apparence et styles : appearance.view, appearance.preview, appearance.customize, appearance.publish, appearance.restore, appearance.demo

Nécrologie : necrologie.view, necrologie.create, necrologie.update, necrologie.delete

Activity log and review

Find logged actions and their context.

Where to find this option : Administration → Activity log

Find an event

Filter by period, resource or action using the available tools. Record the person and operation involved. The log covers instrumented actions; absence of an entry does not prove no action happened.

Prepare a correction

Compare the log, business record and payment or treasury references. Keep a record before major corrections and use authorised interface actions.

Backups, exports and imports

Distinguish data exports from full recovery.

Where to find this option : Administration → Backups and exports

Choose what to export

Use available exports for the records and data you need. Files can contain personal and technical information; store them privately and limit distribution. Check spreadsheet-format files before importing them into another tool.

Back up the installation

Recovery backup includes the database, files and media, local configuration and keys needed to read encrypted data. List or translation exports do not replace a full backup.

Restore carefully

Test restoration in an isolated environment. Model, sample and translation imports each require their own format and screen; they do not have the same scope.

Update centre and versions

Apply compatible releases while preserving client configuration.

Where to find this option : Administration → Update centre

Prepare the update

Review the version and release information. Back up before modifying an installation in use. The update-verification public key is distinct from the licence-signing key.

Apply and verify

Use the package for your client distribution and its available checks. After deployment clear caches and review the release’s required migrations. Check login, registration, products, payments, messaging and pages.

Coordinate the app

Published-content changes can reach an existing app. New components or Dart fixes require a rebuilt mobile app. Laravel server and Flutter lib updates therefore follow different procedures.

Connect and build the client app

Set the correct server and prepare Android or iOS in the complete project.

Where to find this option : Complete Flutter project → lib/config/client_environment.dart

Set the client API

The MUTUALBOOST_API_BASE_URL build variable must be the client server HTTPS URL ending in /api, without credentials, query or fragment. The publisher central domain is not a client app API. MUTUALBOOST_STORAGE_URL is optional for a custom storage origin.

Use the complete project

A lib/ archive contains Dart screens and services; it does not replace Android/iOS folders, pubspec.yaml, signing, icons or store settings. Preserve these in your project. App identity, capabilities and links should match your organisation.

Build and test

Replace the example URL with your client domain, verify signing and increase the build version before publication. Android produces an App Bundle for Google Play. iOS builds require macOS, Xcode and the project’s Apple configuration. Test on a device and internal distribution first.

Settings to understand

Dedicated publisher build

The MUTUALBOOST_PUBLISHER_DEMO_APP build parameter defaults to false. Only a dedicated publisher demo app should set it to true to allow the known central domain. Client settings cannot turn it on. The server must still confirm its publisher role and demo mode.

```
flutter pub get
flutter analyze
flutter build appbundle --release --dart-define=MUTUALBOOST_API_BASE_URL=https://client.example.com/api
flutter build ipa --release --dart-define=MUTUALBOOST_API_BASE_URL=https://client.example.com/api
```

Scheduler, storage and server maintenance

Check the tasks actually defined in this project.

Where to find this option : Hosting / system administration

Enable the scheduler

Laravel cron runs schedule:run every minute from the project directory using the appropriate PHP. Check schedule:list on the actual installation; licence, update and processing schedules depend on loaded files and commands.

Know business tasks

This version’s kernel defines pending-payment reconciliation every five minutes, contract expiry at 00:20, debts at 00:00, automated notifications at 08:00 and contribution reminders at 08:15. The update centre and translation automation add their tasks.

Check media and caches

Check the public web root, HTTPS and configured storage access. After code or view updates use optimize:clear, followed by caching commands required for your deployment. Review logs without publishing secrets or member data.

```
php artisan schedule:list
php artisan optimize:clear
# Cron example: adapt PHP and project paths
* * * * * cd /path/to/project && php artisan schedule:run >> /dev/null 2>&1
```

Troubleshoot common problems

Start from the symptom and check the correct channel.

Where to find this option : Relevant page Help; server logs for the technical team

A change is not visible

Check the actual installation, page, channel, language and publication you changed. Reload the website or app settings. Account-specific content and permissions can explain differences from preview.

An option is missing

Check installed industry, enabled module, role, available route and version. Menu visibility, capability and module activation are distinct controls. The reference lists discovered fields; some are conditional or retained for compatibility.

Prepare a support request

Provide domain, version, role, language, screen, action, expected result and exact message. Useful screenshots hide names, keys, purchase codes and personal data. Specify whether the issue affects the website, Android or iOS.

If something goes wrong

403 error

Check the role and action capability; a visible link is insufficient.

419 error

Reload the form and sign in again if needed to renew the session.

422 error

Read validation errors and correct the flagged fields.

409 error or changed revision

Reload the latest configuration and compare before saving again.

Payment remains pending

Check provider, reference and server verification; do not confirm from the browser return alone.

No Push received

Check phone permission, OneSignal registration, App ID, server key, target and task execution.

Ten industries

Mutual organisation

Membership, offers, contributions, coverage and benefit requests.

Where to find this option : Installed-industry workspace on the website and in the app

Organise coverage

Create offers, enter coverage, documents and insured/beneficiary limits, then test subscription. Members see entitlements, contributions and requests in available sections.

Follow requests

Review contract entitlements and evidence before deciding. Demo accounts and requests are examples and do not establish actual coverage.

Rotating savings groups and cycles

Groups, participants, cycles, turns, due items, payments and payouts.

Where to find this option : Installed-industry workspace on the website and in the app

Prepare a cycle

Create the group, rules and participants, then configure the cycle and turn order using available actions. Review amounts, recurrence, dates and membership before starting.

Process payments

Follow due items and declarations, then validate payments and payouts with the appropriate permissions. Workshop simulation is separate from the real ledger. Do not advance a turn merely to hide arrears.

Association

Members, board, events, registrations and dues.

Where to find this option : Installed-industry workspace on the website and in the app

Manage association activity

Maintain members and board positions with dates. Create events, locations, capacities and dates, then follow registrations. Participation conditions and event status determine available actions.

Follow payments

Define dues and review declarations, references and confirmations. News and documents complement public information without changing balances.

Cooperative

Producers, production, orders and cash movements.

Where to find this option : Installed-industry workspace on the website and in the app

Organise production

Create producers and relevant details, then production entries: crop, season, quantity, unit price and state when offered. Check units before comparing quantities.

Follow exchanges

Review orders and decisions, then incoming and outgoing movements with date, purpose and amount. Imported data remains editable according to permissions and installed industry.

NGO

Projects, beneficiaries, donation campaigns, follow-ups and impact.

Where to find this option : Installed-industry workspace on the website and in the app

Describe work

Create projects and campaigns with summaries, area, deadlines and objectives. Link beneficiaries and follow-ups to the relevant programmes. Available reports use recorded data.

Review declarations

Review donation declarations and references before confirming or rejecting. Confirming one’s own declaration may be blocked to require a second review. Fictional samples are not received donations.

Staff welfare association

Members, welfare fund, dues, aid and expenses.

Where to find this option : Installed-industry workspace on the website and in the app

Manage members and dues

Maintain staff and relevant details, then review dues and payment declarations. Supply requested references and evidence rather than an arbitrary paid state.

Handle aid requests

Members submit a request with a reason; authorised staff review and decide. Expenses and public content have dedicated screens.

Diaspora

International members, contributions, projects, registrations and aid.

Where to find this option : Installed-industry workspace on the website and in the app

Present projects

Enter projects and content for your community, then follow participation and contributions. Choose clear currencies and terms in relevant products; a demo rate is not a foreign-exchange service.

Follow requests

Review registrations and aid requests with their reasons and responses. Profile, help and contact pages should reflect your organisation’s details.

Sports and cultural clubs

Memberships, disciplines, events, registrations, projects and contributions.

Where to find this option : Installed-industry workspace on the website and in the app

Prepare activities

Enter club details, activities, events and registration conditions. Check dates, capacities and media. Registrations are processed through the industry workspace rather than a banner’s text.

Follow commitments

Review memberships, dues and project support. Staff use authorised content and validation actions; members see their own information in their workspace.

Merchants and artisans

Groups, dues, orders, deliveries and cash.

Where to find this option : Installed-industry workspace on the website and in the app

Organise operations

Maintain members, group products or content, then review dues and orders. Check items, quantities, prices and references before confirmation.

Follow deliveries

Use the delivery action where available and keep requested evidence. Delivered order status and confirmed payment are separate facts.

Schools and parent associations

Parents and pupils, dues, projects, registrations and requests.

Where to find this option : Installed-industry workspace on the website and in the app

Prepare records

Maintain people and their relationships, then offered school projects and content. Check child and guardian details without placing them on the public website.

Process journeys

Follow dues, project support, registrations and requests. Decisions and responses are recorded using authorised actions. Demo exercises remain separate examples.

Fields and settings reference

Listed fields are identified in this version’s forms and schemas. Availability depends on industry, permissions and channel. Saved data and secrets are never included.

Some historical options are retained for compatibility. Actual permissions and native rendering remain authoritative.

Activate and diagnose the licence

Field / Setting	Purpose and configuration
confirm `confirm`	Explicit confirmation of the described action. Review consequences before confirming. Type : Toggle / selection Required in this form
Licence key or purchase code `license_key`	Activation secret for the server; do not place it in public content. Type : Confidential value Required in this form
Origin or provider `provider`	Provider or origin available in this form; does not change another service. Type : Choice list Available choices : CodeCanyon / Envato Required in this form

Organisation and member numbering

Field / Setting	Purpose and configuration
Guest notice `guest_notice`	Control for the guest notice offered by this screen. Type : Toggle / selection
Startup animation `animation`	Startup animation among the options offered by the app. Type : Choice list
Approve imported records `approve_imported`	Request the offered approval for newly imported records, subject to account permissions. Type : Toggle / selection
Member-number pattern `identifier_pattern`	Contains exactly one counter from {SEQ:1} to {SEQ:12}, with allowed date variables. Does not renumber existing records. Type : Form input
Operation confirmation `confirmed`	Explicit acknowledgement of the described action; read its scope before confirming. Type : Toggle / selection Required in this form
Public navigation `public_nav[]`	Public shortcuts supported by the industry. Type : Choice list Available choices : None
Subtitle `subtitle`	Presentation text supplementing the title in this context. Type : Text Required in this form
Title `title`	Visible title of this content. Translate it into the offered languages. Type : Text Required in this form

Install or replace an industry model

Field / Setting	Purpose and configuration
* * contenus fictifs `modules[*]`	Select context elements to enable or reset. Read confirmation before resetting. Type : Toggle / selection
Create samples `install_samples`	Create selected industry samples. Replacement and approval options are separate. Type : Toggle / selection
Additional-section visibility `extras[*]`	Allow this section in the indicated demo or model context. Type : Toggle / selection
Acheteur fictif `buyer`	Record characteristic or classification as labelled. Use offered choices and check their effect in the topic. Type : Form input Required in this form
Additional sections `extras[]`	Enable additional sections offered by the model. Type : Toggle / selection
Approve imported records `approve_imported`	Request the offered approval for newly imported records, subject to account permissions. Type : Toggle / selection
Banner title `headline`	Editorial presentation of this item: text, featuring or ranking depending on the field. Check public rendering and languages. Type : Text Required in this form
Besoin / suivi `need`	Numeric value for the indicated record: quantity, price, principal, interest, limit or target. Respect the displayed unit and currency. Type : Form input Required in this form
Block title `cards[*][title]`	Visible title of this content. Translate it into the offered languages. Type : Form input Required in this form
Bottom shortcuts `bottom_nav[]`	Order of allowed native shortcuts, limited to five entries. Type : Toggle / selection

Field / Setting	Purpose and configuration
Budget fictif (FCFA) `budget`	Numeric value for the indicated record: quantity, price, principal, interest, limit or target. Respect the displayed unit and currency. Type : Number Field limits : min: 0, max: 1000000000 Required in this form
Campaign `campaign_id`	Linked item selected from the context list. Check the person, product or record before saving the relationship. Type : Choice list Required in this form
Categories to replace `overwrite[]`	Determine which installation customisations may be replaced. Type : Toggle / selection
Category `category`	Record characteristic or classification as labelled. Use offered choices and check their effect in the topic. Type : Choice list Available choices : Fonctionnement · Activité · Help · Event
Test operation reference `operation_key`	Tracking key for a sample-workshop operation, not a real payment reference. Type : Form input Required in this form
Confirm replacement `acknowledge_overwrite`	Acknowledge the configuration categories that may be replaced. Type : Toggle / selection
Affected contract `contract_id`	Linked item selected from the context list. Check the person, product or record before saving the relationship. Type : Choice list Required in this form
Contribution due `due_id`	Linked item selected from the context list. Check the person, product or record before saving the relationship. Type : Choice list
Crop `crop`	Record characteristic or classification as labelled. Use offered choices and check their effect in the topic. Type : Choice list Available choices : Cocoa · Coffee · Cashew · Maïs
Due date `due_on`	Date used in the indicated context. Check date order and record period before saving. Type : Date

Field / Setting	Purpose and configuration
Description `description`	Visible content description; check publication state and chosen language. Type : Form input Required in this form
Group purchase `purchase_id`	Linked item selected from the context list. Check the person, product or record before saving the relationship. Type : Choice list Required in this form
Card image `cards[*][image_path]`	Choose an offered list value and follow this topic’s procedure. Type : Choice list Available choices : Aucune image
Image choice `image_choice`	Enter the indicated value in this topic’s context; form validation still applies. Type : Single choice
Import reference content `reference_content`	Request reference content offered by this tool. Review prerequisites and the import summary. Type : Toggle / selection
Industry modules `modules[]`	Choose modules offered for the selected industry; keep at least one active. Type : Toggle / selection
Title `title`	Visible title of this content. Translate it into the offered languages. Type : Form input Required in this form
Confirm sample creation `acknowledge_samples`	Confirm creation of selected samples and accounts. Read the summary before confirming. Type : Toggle / selection
Acknowledge fictional data `confirm_sample`	Acknowledge that samples are fictional rather than real operations. Type : Toggle / selection Required in this form
Affected member `member_id`	Linked item selected from the context list. Check the person, product or record before saving the relationship. Type : Choice list Required in this form

Field / Setting	Purpose and configuration
Affected person `person_id`	Linked item selected from the context list. Check the person, product or record before saving the relationship. Type : Choice list Available choices : Choisir un membre fictif Required in this form
Membre fictif `membership_id`	Linked item selected from the context list. Check the person, product or record before saving the relationship. Type : Choice list Required in this form
Message `message`	Conversation or note text; check recipient and scope before sending. Type : Form input Required in this form
Amount `amount`	Amount for the relevant operation or content; check displayed currency and action type. Type : Number Field limits : min: 1, max: 100000000 Required in this form
Decision `decision`	Decision offered for this record or declaration; rejection may require a reason. Type : Choice list Available choices : Approuver fictivement · Reject
Request type `request_type`	Request category offered by this form. Type : Choice list Available choices : Information · Help · Suggestion · Problème
Name `name`	Name of the item or person in this form. Type : Text Required in this form
Fundraising target `goal`	Numeric value for the indicated record: quantity, price, principal, interest, limit or target. Respect the displayed unit and currency. Type : Number Field limits : min: 1, max: 1000000000 Required in this form
Operation confirmation `confirmed`	Explicit acknowledgement of the described action; read its scope before confirming. Type : Toggle / selection Required in this form

Field / Setting	Purpose and configuration
Industry model colour `palette[*]`	Offered palette colour; check readability and contrast. Type : Colour
Historical palette colour `palettes[*][*]`	Presentation or compatibility value in a historical tool. Manage industry choice and current publishing through the Organisation Studio. Type : Colour
Affected offer `offer_id`	Product or product selection linked to the operation. Check active state, eligibility and terms before confirming. Type : Choice list Required in this form
Position / tour `sort_order`	Editorial presentation of this item: text, featuring or ranking depending on the field. Check public rendering and languages. Type : Number Field limits : min: 0, max: 65000
Pour confirmer, saisissez exactement : SUPPRIMER EXEMPLES `confirmation`	Explicit confirmation of the described action. Review consequences before confirming. Type : Form input Required in this form
Service `service`	Record characteristic or classification as labelled. Use offered choices and check their effect in the topic. Type : Form input Required in this form
Unit price `unit_price`	Numeric value for the indicated record: quantity, price, principal, interest, limit or target. Respect the displayed unit and currency. Type : Number Field limits : min: 1, max: 10000000 Required in this form
Affected project `project_id`	Linked item selected from the context list. Check the person, product or record before saving the relationship. Type : Choice list Required in this form
Selected products `products[]`	Product or product selection linked to the operation. Check active state, eligibility and terms before confirming. Type : Toggle / selection

Field / Setting	Purpose and configuration
Quantity in kilograms `quantity_kg`	Numeric value for the indicated record: quantity, price, principal, interest, limit or target. Respect the displayed unit and currency. Type : Number Field limits : min: 1, max: 1000000 Required in this form
Quantity `quantity`	Numeric value for the indicated record: quantity, price, principal, interest, limit or target. Respect the displayed unit and currency. Type : Number Field limits : min: 1, max: 10000 Required in this form
Parent record `parent_id`	Parent item offered in the same context. Check the linked batch or person. Type : Choice list Available choices : Sans parent
Replace samples `replace_samples`	Request replacement of the fictional batch; also requires enabling sample creation. Type : Toggle / selection
Record family `entity_type`	Record family created in the indicated sample batch or context. Type : Choice list Required in this form
Affected harvest `harvest_id`	Linked item selected from the context list. Check the person, product or record before saving the relationship. Type : Choice list Required in this form
Sample categories `sample_sections[]`	Select families of fictional data to import for this industry. Type : Toggle / selection
Subtitle `subtitle`	Presentation text supplementing the title in this context. Type : Long text Required in this form
Status `status`	Offered record state; use the business validation action where available. Type : Choice list Available choices : Active · Pending · Scheduled · Terminé (test) · Payé (test uniquement)
Default historical palette `default_style`	Historical presentation choice; does not replace the installed industry selection. Type : Choice list

Field / Setting	Purpose and configuration
Texte descriptif `cards[*][body]`	Content text. Use the input format offered by the form. Type : Long text Required in this form
Zone `zone`	Record characteristic or classification as labelled. Use offered choices and check their effect in the topic. Type : Form input Required in this form
Selected sections `sections[]`	Select context elements to enable or reset. Read confirmation before resetting. Type : Toggle / selection
Affected event `event_id`	Event selected for this registration or operation. Type : Choice list Required in this form

Sample data and test accounts

Field / Setting	Purpose and configuration
Confirm password `password_confirmation`	Confidential credential or its confirmation depending on the field. Do not publish this value or reuse it as visible text. Type : Confidential value Required in this form
Password `password`	Confidential credential or its confirmation depending on the field. Do not publish this value or reuse it as visible text. Type : Confidential value Required in this form
Saisir exactement REINITIALISER DEMANDES `confirmation`	Explicit confirmation of the described action. Review consequences before confirming. Type : Text Required in this form

Registration and membership approval

Field / Setting	Purpose and configuration
Form layout `registration_form_layout`	Choose published configuration, a single screen or multiple steps. Type : Configuration setting
Payment timing `registration_product_payment`	Set payment timing in the offered journey; check it against offer requirements. Type : Configuration setting
Product selection `registration_product_selection`	Allow one product or multiple products during registration. Type : Configuration setting
Reason `motif`	Record explanation or response. Write useful text and check who can read it. Type : Long text Required in this form

Members, profiles and records

Field / Setting	Purpose and configuration
Selected offers `offer_ids[]`	Product or product selection linked to the operation. Check active state, eligibility and terms before confirming. Type : Toggle / selection
Account status `etat_utilisateur`	Record state or content visibility. Use the validation procedure associated with that state. Type : Choice list Available choices : Member in Good Standing · Pending · Member With Overdue Contributions · Inactive · Rejected
dettes `dettes[]`	Enable the selection or display indicated by this form. Type : Toggle / selection
Family Code / Member Number `identifiant`	Identity or contact information for the indicated item. Check accuracy and distinguish displayed names from sign-in identifiers. Type : Text
First name(s) `prenoms`	Identity or contact information for the indicated item. Check accuracy and distinguish displayed names from sign-in identifiers. Type : Text Required in this form
Name `name`	Name of the item or person in this form. Type : Text Required in this form
Email address `email`	Identity or contact information for the indicated item. Check accuracy and distinguish displayed names from sign-in identifiers. Type : Email address
Password `password`	Confidential credential or its confirmation depending on the field. Do not publish this value or reuse it as visible text. Type : Confidential value
Phone number `contact_telephonique`	Identity or contact information for the indicated item. Check accuracy and distinguish displayed names from sign-in identifiers. Type : Text Required in this form
Reason for Rejection (Required) `motif_rejet`	Record explanation or response. Write useful text and check who can read it. Type : Long text Required in this form

Field / Setting	Purpose and configuration
Photo `photo`	Photo for this form’s context; private profile evidence is not public media. Type : File
System role `is_admin`	Sensitive administrator-access assignment. Do not confuse this with member approval or a product subscription. Type : Choice list Available choices : Standard User · Administrator

Insured persons and beneficiaries

Field / Setting	Purpose and configuration
Approval status `statut`	Record state or content visibility. Use the validation procedure associated with that state. Type : Choice list Available choices : Under Review · Application approved · Application rejected Required in this form
Date of birth `date_naissance`	Date of birth of the relevant person. Type : Date Required in this form
Date of birth `date_de_naissance`	Date of birth of the relevant person. Type : Date
First name(s) `prenoms`	Identity or contact information for the indicated item. Check accuracy and distinguish displayed names from sign-in identifiers. Type : Text Required in this form
Last name `nom`	Identity or contact information for the indicated item. Check accuracy and distinguish displayed names from sign-in identifiers. Type : Text Required in this form
Name `name`	Name of the item or person in this form. Type : Text Required in this form
Affected offer `offer_id`	Product or product selection linked to the operation. Check active state, eligibility and terms before confirming. Type : Choice list Available choices : Select a member first Required in this form
Photo `photo`	Photo for this form’s context; private profile evidence is not public media. Type : File
Reason for Rejection (Required) `motif_rejet`	Record explanation or response. Write useful text and check who can read it. Type : Long text Required in this form
Search `search`	Search filter for the displayed list; it does not modify records. Type : Text

Field / Setting	Purpose and configuration
Relationship `relation`	Allowed family relationships or the linked person’s relationship, depending on the form. Type : Text Required in this form
Sexe `sexe`	Eligibility criterion or record information depending on the field. Check offered choices and applicable rules. Type : Choice list Available choices : Male · Female Required in this form
Status `status`	Offered record state; use the business validation action where available. Type : Choice list

Dynamic forms and conditions

Field / Setting	Purpose and configuration
Rule action `action`	Action offered for this form’s rule or operation. Type : Choice list Available choices : Show · Hide · Make required
Active `is_active`	Control whether this item is offered in journeys using its active state. Type : Toggle / selection
Condition operator `operator`	Available comparison with the expected value; retain technical values. Type : Choice list
Description `description`	Visible content description; check publication state and chosen language. Type : Long text
Label `label`	Visible label; do not replace a technical key with its translation. Type : Text Required in this form
Mandatory form product `is_product_mandatory`	Require product selection in this form. Type : Toggle / selection
Multi-step form `is_multi_step`	Organise form presentation into steps. Type : Toggle / selection
Offer product selection in the form `with_product_selection`	Add offer selection to the relevant form. Type : Toggle / selection
Options (Separate with commas) `options_text`	Choices offered by the field. Use the indicated separator and preserve technical values expected by conditions. Type : Text
Recipient type `target_type`	Recipient or audience offered by messaging. Type : Choice list Available choices : User / Member · Insured Member · Beneficiary Required in this form
Required field `is_required`	Input is required when this field applies to the journey. Type : Toggle / selection

Field / Setting	Purpose and configuration
Title `title`	Visible title of this content. Translate it into the offered languages. Type : Text Required in this form
Name `name`	Name of the item or person in this form. Type : Text Required in this form
Trigger field `depends_on_field_id`	Field whose answer determines the display condition. Type : Choice list Available choices : Choose a field Required in this form
Type `type`	Type offered by this form; additional fields may depend on it. Type : Choice list Required in this form
Value `value`	Associated field or rule value. Preserve expected technical values where specified. Type : Form input
Visibility conditions `visibility`	Choose offered audiences and conditions; action permissions are checked separately. Type : Choice list Available choices : All (Form + Profile) · Admin Only · User Only Required in this form

Custom fields

Field / Setting	Purpose and configuration
Display Order `sort_order`	Editorial presentation of this item: text, featuring or ranking depending on the field. Check public rendering and languages. Type : Number
Name `name`	Name of the item or person in this form. Type : Text Required in this form
Required field `is_required`	Input is required when this field applies to the journey. Type : Toggle / selection
Type `type`	Type offered by this form; additional fields may depend on it. Type : Choice list Available choices : Short Text · Digital · Date · Dropdown List · Checkbox Required in this form

Create products and offers

Field / Setting	Purpose and configuration
Accounting code `account_code`	Accounting allocation code offered for this product or operation. Type : Text
Active `is_active`	Control whether this item is offered in journeys using its active state. Type : Toggle / selection
Allow loans `loan_allowed`	Enable the product loan-eligibility rule; this does not itself disburse money. Type : Toggle / selection
Allow transfers `transfer_allowed`	Permission separate from withdrawals, subject to supported operations. Type : Toggle / selection
Allow withdrawals `withdrawal_allowed`	Product withdrawal permission subject to lock periods and penalties. Type : Toggle / selection
assure relation types[] `assure_relation_types[]`	Allowed family relationships or the linked person’s relationship, depending on the form. Type : Toggle / selection
Automatic subscription approval `auto_approval`	Product rule separate from member-account approval. Type : Toggle / selection
Available from `available_from`	Date used in the indicated context. Check date order and record period before saving. Type : Date
Available until `available_until`	Date used in the indicated context. Check date order and record period before saving. Type : Date
Badge Promotionnel `badge`	Editorial presentation of this item: text, featuring or ranking depending on the field. Check public rendering and languages. Type : Text
beneficiary relation types[] `beneficiary_relation_types[]`	Allowed family relationships or the linked person’s relationship, depending on the form. Type : Toggle / selection
Capital Cible `target_amount`	Product amount as labelled: fee, contribution, payment bound, target or minimum balance. Check currency and rules for the chosen type. Type : Number

Field / Setting	Purpose and configuration
Offer terms `terms_and_conditions`	Published offer terms. Describe the fees, entitlements, limits and procedures actually offered. Type : Long text
Cost per death (Fundraising) `cost_per_death`	Calculation value for the death benefit or related fundraising. The benefit type determines how the value is used. Type : Number
Image `image`	Presentation media; check accepted format, size and framing for this field. Type : File
Cover linked insured persons `covers_assures`	Enable this offer’s coverage rules and limits for insured persons. Type : Toggle / selection
Currency `currency`	Display or product currency in this context. Treasury and providers may have their own currency constraints. Type : Choice list
Death-benefit mode `death_benefit_type`	Choose the benefit calculation method supported by the product type. Type : Choice list Available choices : Fixed guaranteed amount · Multiple of contribution amounts · Variable (Based on collections)
Detailed description `description_long`	Editorial presentation of this item: text, featuring or ranking depending on the field. Check public rendering and languages. Type : Long text
Display Order `sort_order`	Editorial presentation of this item: text, featuring or ranking depending on the field. Check public rendering and languages. Type : Number
Required documents `required_documents[]`	Evidence required for this journey or offer. Specify expected documents and check private handling. Type : Long text
Field choices · Form `fields[*][options]`	Choices offered by the field. Use the indicated separator and preserve technical values expected by conditions. Type : Text
Duration value `duration_value`	Schedule or duration parameter indicated by the label. Check its unit and consistency with other dates or cycles. Type : Number

Field / Setting	Purpose and configuration
Early withdrawal penalty `withdrawal_penalty`	Product amount or rate. Check fixed or percentage mode and other form conditions. Type : Number
Active field · Form `fields[*][is_active]`	Control whether this item is offered in journeys using its active state. Type : Toggle / selection
Feature this item `is_featured`	Editorial presentation of this item: text, featuring or ranking depending on the field. Check public rendering and languages. Type : Toggle / selection
Funds lock-in period (days) `withdrawal_lock_period`	Schedule or duration parameter indicated by the label. Check its unit and consistency with other dates or cycles. Type : Number
Grace period before penalty (days) `grace_period_days`	Schedule or duration parameter indicated by the label. Check its unit and consistency with other dates or cycles. Type : Number
Guaranteed capital amount `death_benefit_value`	Calculation value for the death benefit or related fundraising. The benefit type determines how the value is used. Type : Number
Insured member maximum coverage age `assure_max_age`	Age limit for the person indicated by the field; check minimum, maximum and person type. Type : Number
Interest rate (%) `interest_rate`	Product amount or rate. Check fixed or percentage mode and other form conditions. Type : Number
Field key · Form `fields[*][name]`	Name of the item or person in this form. Type : Text
Label · Form `fields[*][label]`	Visible label; do not replace a technical key with its translation. Type : Text Required in this form
Late payment penalty `late_payment_fee`	Product amount or rate. Check fixed or percentage mode and other form conditions. Type : Number

Field / Setting	Purpose and configuration
Late-penalty mode `late_payment_fee_type`	Distinguish fixed and percentage late penalties. Type : Choice list Available choices : Fixed · %
Loan collateral required `loan_collateral_required`	Require collateral in loan journeys using this rule. Type : Toggle / selection
Loan interest rate (%) `loan_interest_rate`	Product amount or rate. Check fixed or percentage mode and other form conditions. Type : Number
Management-fee mode `management_fee_type`	Distinguish a fixed amount from a percentage using the offered choices. Type : Choice list Available choices : Fixed · %
Max. Amount `max_contribution_amount`	Product amount as labelled: fee, contribution, payment bound, target or minimum balance. Check currency and rules for the chosen type. Type : Number
Maximum beneficiaries `max_ayants_droit`	Limit for legal beneficiaries; zero means unlimited for this field. Type : Number Required in this form
Maximum beneficiary age `beneficiary_max_age`	Age limit for the person indicated by the field; check minimum, maximum and person type. Type : Number
Maximum borrowing share `loan_max_percentage`	Maximum borrowing percentage against savings under the product rule. Type : Number
Maximum insured persons `max_assures`	Limit for included insured persons; zero means unlimited for this field. Type : Number
Maximum member age `age_max`	Age limit for the person indicated by the field; check minimum, maximum and person type. Type : Number
Membership Fee `joining_fee`	Product amount as labelled: fee, contribution, payment bound, target or minimum balance. Check currency and rules for the chosen type. Type : Number
Min. Amount `min_contribution_amount`	Product amount as labelled: fee, contribution, payment bound, target or minimum balance. Check currency and rules for the chosen type. Type : Number

Field / Setting	Purpose and configuration
Minimum guarantee balance `minimum_balance`	Product amount as labelled: fee, contribution, payment bound, target or minimum balance. Check currency and rules for the chosen type. Type : Number
Minimum member age `age_min`	Age limit for the person indicated by the field; check minimum, maximum and person type. Type : Number
Contribution amount `contribution_amount`	Product amount as labelled: fee, contribution, payment bound, target or minimum balance. Check currency and rules for the chosen type. Type : Number
Monthly deadline day (1-31) `contribution_day_of_month`	Schedule or duration parameter indicated by the label. Check its unit and consistency with other dates or cycles. Type : Number
Multiplier (X times the stake) `death_benefit_multiplier`	Calculation value for the death benefit or related fundraising. The benefit type determines how the value is used. Type : Number
Name `name`	Name of the item or person in this form. Type : Text Required in this form
Number of cycles `cycle_count`	Schedule or duration parameter indicated by the label. Check its unit and consistency with other dates or cycles. Type : Number
Official Answer `faq[*][answer]`	FAQ question or answer. Complete both elements and translations before publishing. Type : Long text Required in this form
Overall duration type `duration_type`	Schedule or duration parameter indicated by the label. Check its unit and consistency with other dates or cycles. Type : Choice list Available choices : Fixed-term (Has an end date) · Indefinite (Unlimited) · Recurring (cycles)
Offer payment channels `payment_methods[]`	Payment channels allowed for the offer. A channel must also be enabled and correctly configured on the server. Type : Toggle / selection
Payment required for subscription `requires_payment_for_subscription`	Product payment requirement before the expected subscription state. Type : Toggle / selection

Field / Setting	Purpose and configuration
Platform / Management Fees `management_fee`	Product amount or rate. Check fixed or percentage mode and other form conditions. Type : Number
Privileges & Included Benefits `benefits[]`	List of advertised benefits. Each line should match the entitlements and terms actually offered. Type : Long text
Eligible occupations `eligible_occupations[]`	Eligibility criterion or record information depending on the field. Check offered choices and applicable rules. Type : Long text
Contribution frequency `contribution_period`	Schedule or duration parameter indicated by the label. Check its unit and consistency with other dates or cycles. Type : Choice list Available choices : Monthly · Quarterly · Semiannual · Annual · One-time (Once) · Flexible (Anytime) · Per Death Required in this form
Refund percentage on cancellation `refund_percentage`	Percentage of capital refundable under the product rule. Type : Number
Required field · Form `fields[*][is_required]`	Make this field required when applicable. Test associated visibility conditions. Type : Toggle / selection
Runtime Value `metadata[*][value]`	Advanced product metadata: technical key and associated value. Do not change it without understanding the component using it. Type : Text Required in this form
Short description `short_description`	Editorial presentation of this item: text, featuring or ranking depending on the field. Check public rendering and languages. Type : Long text
Targeting by Gender `gender`	Eligibility criterion or record information depending on the field. Check offered choices and applicable rules. Type : Choice list Available choices : All genders · Men Only · Women Only
Technical Key `metadata[*][key]`	Advanced product metadata: technical key and associated value. Do not change it without understanding the component using it. Type : Text Required in this form

Field / Setting	Purpose and configuration
Time unit `duration_unit`	Schedule or duration parameter indicated by the label. Check its unit and consistency with other dates or cycles. Type : Choice list Available choices : Month · Days · Years
Type `type`	Type offered by this form; additional fields may depend on it. Type : Choice list Available choices : Mutual association (Health/Protection) · Rotating savings group · Individual savings · Insurance · Fundraising / Charity Appeal · Collective funding (Project) · One-time contribution · Service autonome · Subscription / Service · Simple payment collection · Other
Content type · Form `fields[*][type]`	Type offered by this form; additional fields may depend on it. Type : Choice list Available choices : Short Text Input · Long Text · Number Input · Date Picker · Phone Number · Email Address · Dropdown · Checkbox (Yes/No) · File Upload (PDF/Image)
User Question `faq[*][question]`	FAQ question or answer. Complete both elements and translations before publishing. Type : Text Required in this form
Withdrawal-penalty mode `withdrawal_penalty_type`	Distinguish fixed and percentage early-withdrawal penalties. Type : Choice list Available choices : Fixed · %

Subscriptions, contracts and requests

Field / Setting	Purpose and configuration
Linked insured person `assure_id`	Insured-person record selected for the contract where this relationship is offered. Type : Number Field limits : min: 1
Amount `amount`	Amount for the relevant operation or content; check displayed currency and action type. Type : Number Field limits : min: 0 Required in this form
End of waiting period `approved_amount`	Numeric value for the indicated record: quantity, price, principal, interest, limit or target. Respect the displayed unit and currency. Type : Number Field limits : min: 0
Benefit code `benefits[*][code]`	Stable code identifying this benefit in the contract. Type : Form input
Benefit amount limit `benefits[*][limit_amount]`	Monetary limit for this benefit in the contract. Type : Number Field limits : min: 0
Benefit usage limit `benefits[*][limit_uses]`	Maximum uses of this benefit in the contract. Type : Number Field limits : min: 1
End of waiting period `benefits[*][name]`	Name of the item or person in this form. Type : Form input
Code `code`	Enter the indicated value in this topic’s context; form validation still applies. Type : Text Required in this form
End of waiting period `evidence_reference`	Enter the indicated value in this topic’s context; form validation still applies. Type : Form input Required in this form
End of waiting period `execution_reference`	Execution or provider reference retained for follow-up and reconciliation. Type : Form input Required in this form

Field / Setting	Purpose and configuration
End of waiting period `external_reference`	Execution or provider reference retained for follow-up and reconciliation. Type : Form input
End of waiting period `interest_amount`	Numeric value for the indicated record: quantity, price, principal, interest, limit or target. Respect the displayed unit and currency. Type : Number Field limits : min: 0 Required in this form
End of waiting period `limit_amount`	Numeric value for the indicated record: quantity, price, principal, interest, limit or target. Respect the displayed unit and currency. Type : Number Field limits : min: 0 Required in this form
End of waiting period `limit_uses`	Maximum uses offered for this item; review the context before changing it. Type : Number Field limits : min: 1 Required in this form
Name `name`	Name of the item or person in this form. Type : Text Required in this form
End of waiting period `note`	Record explanation or response. Write useful text and check who can read it. Type : Form input Required in this form
End of waiting period `paid_on`	Date used in the indicated context. Check date order and record period before saving. Type : Date Required in this form
End of waiting period `principal_amount`	Numeric value for the indicated record: quantity, price, principal, interest, limit or target. Respect the displayed unit and currency. Type : Number Field limits : min: 0.01 Required in this form
Status `status`	Offered record state; use the business validation action where available. Type : Choice list Available choices : Action... Required in this form

Field / Setting	Purpose and configuration
Waiting-period end `waiting_until`	Waiting-period end date for the relevant contract. Type : Date
Validity end `expires_at`	End of validity for the indicated contract or item. Type : Date
Affected offer `offer_id`	Product or product selection linked to the operation. Check active state, eligibility and terms before confirming. Type : Choice list Available choices : Select Required in this form
Validity start `starts_at`	Start of validity for the indicated contract or item. Type : Date

Contributions, due dates and debts

Field / Setting	Purpose and configuration
Status `status`	Offered record state; use the business validation action where available. Type : Choice list Available choices : Awaiting payment · Paid (Mark as manually settled) · Overdue
Due date `due_date`	Expected due date for this record. Type : Date
Amount `amount`	Amount for the relevant operation or content; check displayed currency and action type. Type : Number Field limits : min: 0
Reason `motif`	Record explanation or response. Write useful text and check who can read it. Type : Text
Search `search`	Search filter for the displayed list; it does not modify records. Type : Text

Accounts, cash and movements

Field / Setting	Purpose and configuration
Search `search`	Search filter for the displayed list; it does not modify records. Type : Text Field limits : max:100
Status `status`	Offered record state; use the business validation action where available. Type : Text Field limits : max:30
Start date `from`	Enter the indicated value in this topic’s context; form validation still applies. Type : Date
End date `to`	Enter the indicated value in this topic’s context; form validation still applies. Type : Date
Page `page`	Enter the indicated value in this topic’s context; form validation still applies. Type : Number Field limits : min:1
Affected user `user_id`	Enter the indicated value in this topic’s context; form validation still applies. Type : Number Required in this form
position `position`	Enter the indicated value in this topic’s context; form validation still applies. Type : Text Field limits : max:100
Active `active`	Enable the selection or display indicated by this form. Type : Toggle / selection Required in this form
id `id`	Enter the indicated value in this topic’s context; form validation still applies. Type : Number
Description `description`	Visible content description; check publication state and chosen language. Type : Text Field limits : max:500
Capabilities `capabilities`	Enter the indicated value in this topic’s context; form validation still applies. Type : Text

Field / Setting	Purpose and configuration
Assigned roles `role_ids`	Enter the indicated value in this topic’s context; form validation still applies. Type : Text
Assigned roles `role_ids[*]`	Enter the indicated value in this topic’s context; form validation still applies. Type : Number
Title `title`	Visible title of this content. Translate it into the offered languages. Type : Text Field limits : max:160 Required in this form
beneficiary `beneficiary`	Enter the indicated value in this topic’s context; form validation still applies. Type : Text Field limits : max:160 Required in this form
Amount `amount`	Amount for the relevant operation or content; check displayed currency and action type. Type : Number Field limits : min:1, max:100000000000 Required in this form
Category `category_id`	Linked item selected from the context list. Check the person, product or record before saving the relationship. Type : Text Required in this form
Budget `budget_id`	Enter the indicated value in this topic’s context; form validation still applies. Type : Text
expense date `expense_date`	Enter the indicated value in this topic’s context; form validation still applies. Type : Date Required in this form
Name `name`	Name of the item or person in this form. Type : Text Field limits : max:80 Required in this form
Type `type`	Type offered by this form; additional fields may depend on it. Type : Text Available choices : cash · bank · mobile Required in this form

Field / Setting	Purpose and configuration
Opening date `opened_on`	Enter the indicated value in this topic’s context; form validation still applies. Type : Date Required in this form
Opening balance `opening_balance`	Enter the indicated value in this topic’s context; form validation still applies. Type : Number Field limits : min:0, max:100000000000 Required in this form
Start `starts_on`	Date used in the indicated context. Check date order and record period before saving. Type : Date Required in this form
End `ends_on`	Date used in the indicated context. Check date order and record period before saving. Type : Date Required in this form
planned income `planned_income`	Enter the indicated value in this topic’s context; form validation still applies. Type : Number Field limits : min:0, max:100000000000 Required in this form
expense limit `expense_limit`	Enter the indicated value in this topic’s context; form validation still applies. Type : Number Field limits : min:0, max:100000000000 Required in this form
from id `from_id`	Enter the indicated value in this topic’s context; form validation still applies. Type : Text Required in this form
to id `to_id`	Enter the indicated value in this topic’s context; form validation still applies. Type : Text Required in this form
date `date`	Enter the indicated value in this topic’s context; form validation still applies. Type : Date Required in this form

Field / Setting	Purpose and configuration
Comment `note`	Record explanation or response. Write useful text and check who can read it. Type : Text Field limits : max:200 Required in this form
request id `request_id`	Enter the indicated value in this topic’s context; form validation still applies. Type : Text Required in this form
Treasury account `account_id`	Enter the indicated value in this topic’s context; form validation still applies. Type : Text Required in this form
as of `as_of`	Enter the indicated value in this topic’s context; form validation still applies. Type : Date Required in this form
observed balance `observed_balance`	Enter the indicated value in this topic’s context; form validation still applies. Type : Number Field limits : min:0 Required in this form
contribution id `contribution_id`	Enter the indicated value in this topic’s context; form validation still applies. Type : Text Required in this form
financial kind `financial_kind`	Enter the indicated value in this topic’s context; form validation still applies. Type : Text Available choices : contribution · donation · joining_fee · other · unallocated
closed through `closed_through`	Enter the indicated value in this topic’s context; form validation still applies. Type : Date Required in this form
Payment reference `payment_reference`	Enter the indicated value in this topic’s context; form validation still applies. Type : Text Field limits : max:160
File `file`	Choose a file in an accepted format and review displayed limits. Type : File Field limits : max:8192 Required in this form

Field / Setting	Purpose and configuration
motif rejet `motif_rejet`	Record explanation or response. Write useful text and check who can read it. Type : Text Field limits : min:5, max:1000 Required in this form

Budgets and reconciliation

Field / Setting	Purpose and configuration
lines `lines`	Enter the indicated value in this topic’s context; form validation still applies. Type : Text Field limits : max:500
lines.category id `lines[*].category_id`	Enter the indicated value in this topic’s context; form validation still applies. Type : Number Required in this form
lines.expense limit `lines[*].expense_limit`	Enter the indicated value in this topic’s context; form validation still applies. Type : Number Field limits : min:0, max:100000000000 Required in this form

Configure payments

Field / Setting	Purpose and configuration
Environment · PayPal `payment_paypal_environment`	Test or live environment offered by this provider. Credentials must match the chosen environment. Type : Choice list
Add Dependent Form `form_ayant_droit_id`	Active form assigned to the indicated journey. Enable dynamic forms before testing this assignment. Type : Choice list Available choices : -- Use native form --
Add Insured Member Form `form_assure_id`	Active form assigned to the indicated journey. Enable dynamic forms before testing this assignment. Type : Choice list Available choices : -- Use native form --
Adresse e-mail publique `footer_public_email`	Enter the indicated value in this topic’s context; form validation still applies. Type : Email address
Automatic beneficiary approval `auto_approve_dependents`	Rule specific to beneficiaries, separate from insured-person approval. Type : Toggle / selection
Automatic insured-person approval `auto_approve_assures`	Rule specific to linked insured people, separate from member approval. Type : Toggle / selection
Automatic member approval `auto_approve_registration`	Automatically approve relevant new memberships subject to other requirements. Type : Toggle / selection
Body (HTML) `email_*_body`	Template for the channel and event. Preserve variables used by the service. Type : Long text
Body (max. 160 chars) `sms_*_body`	Template for the channel and event. Preserve variables used by the service. Type : Long text
Contribution day `cotisation_date`	General contribution reference day; compare with the offer schedule. Type : Number Field limits : min: 1, max: 31
OneSignal REST key `onesignal_rest_api_key`	Secret or identifier supplied by your provider. An existing value may stay masked; do not publish it. Type : Confidential value

Field / Setting	Purpose and configuration
API key · CinetPay `payment_cinetpay_apikey`	Secret or identifier supplied by your provider. An existing value may stay masked; do not publish it. Type : Confidential value
Secret key · CinetPay `payment_cinetpay_secret_key`	Secret or identifier supplied by your provider. An existing value may stay masked; do not publish it. Type : Confidential value
Secret key · FedaPay (legacy) `payment_fedapay_secret_key`	Secret or identifier supplied by your provider. An existing value may stay masked; do not publish it. Type : Confidential value
Secret key · Flutterwave `payment_flutterwave_secret_key`	Secret or identifier supplied by your provider. An existing value may stay masked; do not publish it. Type : Confidential value
API key · Jeko (legacy) `payment_jeko_api_key`	Secret or identifier supplied by your provider. An existing value may stay masked; do not publish it. Type : Confidential value
Secret · PayPal `payment_paypal_secret`	Secret or identifier supplied by your provider. An existing value may stay masked; do not publish it. Type : Confidential value
Secret key · Stripe (legacy) `payment_stripe_secret_key`	Secret or identifier supplied by your provider. An existing value may stay masked; do not publish it. Type : Confidential value
API key · Wave `payment_wave_api_key`	Secret or identifier supplied by your provider. An existing value may stay masked; do not publish it. Type : Confidential value
Signing secret · Wave `payment_wave_signing_secret`	Secret or identifier supplied by your provider. An existing value may stay masked; do not publish it. Type : Confidential value
SMS API key `sms_api_key`	Secret or identifier supplied by your provider. An existing value may stay masked; do not publish it. Type : Confidential value
SMS API secret `sms_api_secret`	Secret or identifier supplied by your provider. An existing value may stay masked; do not publish it. Type : Confidential value

Field / Setting	Purpose and configuration
SMTP password `smtp_password`	Secret or identifier supplied by your provider. An existing value may stay masked; do not publish it. Type : Confidential value
Authentication password · TouchPay `touchpay_auth_pass`	Secret or identifier supplied by your provider. An existing value may stay masked; do not publish it. Type : Confidential value
Agent password · TouchPay `touchpay_password_agent`	Secret or identifier supplied by your provider. An existing value may stay masked; do not publish it. Type : Confidential value
default client email `default_client_email`	Fallback address used when a payment journey requires email and the supported case uses this setting. Type : Configuration setting
Footer description `footer_description`	Organisation description displayed in the website footer. Type : Long text
Enable `enable_dynamic_forms`	Enable dynamic forms assigned to the relevant journeys. Type : Toggle / selection
enable cinetpay `enable_cinetpay`	Enable this channel for compatible journeys; configure credentials and test the full payment cycle. Type : Configuration setting
enable fedapay `enable_fedapay`	Retained compatibility field. Its presence does not guarantee support in every current journey. Type : Configuration setting
enable flutterwave `enable_flutterwave`	Enable this channel for compatible journeys; configure credentials and test the full payment cycle. Type : Configuration setting
enable jeko `enable_jeko`	Retained compatibility field. Its presence does not guarantee support in every current journey. Type : Configuration setting
Enable OneSignal `onesignal_enabled`	Enable the server Push channel; devices must also be configured and permitted. Type : Toggle / selection
enable touchpay `enable_touchpay`	Enable this channel for compatible journeys; configure credentials and test the full payment cycle. Type : Configuration setting

Field / Setting	Purpose and configuration
enable wave `enable_wave`	Enable this channel for compatible journeys; configure credentials and test the full payment cycle. Type : Configuration setting
Encryption `smtp_encryption`	SMTP service parameter: use provider details and an authorised sender address. Type : Choice list Available choices : TLS · SSL · None
Facebook (HTTPS) `social_facebook`	Enter the indicated value in this topic’s context; form validation still applies. Type : Link
General penalty `penalty_amount`	General penalty amount; offers may have separate rules. Type : Number Field limits : min: 0
Instagram (HTTPS) `social_instagram`	Enter the indicated value in this topic’s context; form validation still applies. Type : Link
Lien Google Maps / OpenStreetMap (HTTPS) `footer_map_url`	Enter the indicated value in this topic’s context; form validation still applies. Type : Link
LinkedIn (HTTPS) `social_linkedin`	Enter the indicated value in this topic’s context; form validation still applies. Type : Link
Footer links `footer_menu_links`	One link per line using Title|/path. The form supports up to eight internal links; leaving it empty preserves fallback values. Type : Long text
Message `push_*_body`	Template for the channel and event. Preserve variables used by the service. Type : Long text
notify email `notify_*_email`	Enable the indicated channel for each configured event. Type : Toggle / selection
notify push `notify_*_push`	Enable the indicated channel for each configured event. Type : Toggle / selection
notify sms `notify_*_sms`	Enable the indicated channel for each configured event. Type : Toggle / selection

Field / Setting	Purpose and configuration
OneSignal App ID `onesignal_app_id`	Identifier of the OneSignal application used by this installation and mobile project. Type : Text
Payment cancellation URL `payment_cancel_url`	Browser return address after a payment attempt. Opening the page is not proof of server confirmation. Type : Configuration setting
Presentation link · CinetPay `payment_cinetpay_link`	Presentation or compatibility channel link; this does not replace credentials or payment verification. Type : Configuration setting
Logo · CinetPay `payment_cinetpay_logo`	Presentation logo: PNG, JPG or WebP, up to 2 MB and 4096 × 4096 pixels. Type : Configuration setting
Public name · CinetPay `payment_cinetpay_name`	Provider’s public name in payment choices; the technical channel identifier is unchanged. Type : Configuration setting
Display order · CinetPay `payment_cinetpay_order`	Display order for the active payment channel, from 0 to 9999. Type : Configuration setting
Site identifier · CinetPay `payment_cinetpay_site_id`	Account or application identifier supplied by the provider. Verify the corresponding account and environment. Type : Configuration setting
Environment · FedaPay (legacy) `payment_fedapay_environment`	Test or live environment offered by this provider. Credentials must match the chosen environment. Type : Configuration setting
Presentation link · FedaPay (legacy) `payment_fedapay_link`	Retained compatibility field. Its presence does not guarantee support in every current journey. Type : Configuration setting
Logo · FedaPay (legacy) `payment_fedapay_logo`	Retained compatibility field. Its presence does not guarantee support in every current journey. Type : Configuration setting
Public name · FedaPay (legacy) `payment_fedapay_name`	Retained compatibility field. Its presence does not guarantee support in every current journey. Type : Configuration setting
Public key · FedaPay (legacy) `payment_fedapay_public_key`	Retained compatibility field. Its presence does not guarantee support in every current journey. Type : Configuration setting

Field / Setting	Purpose and configuration
Logo · Flutterwave `payment_flutterwave_logo`	Presentation logo: PNG, JPG or WebP, up to 2 MB and 4096 × 4096 pixels. Type : Configuration setting
Public name · Flutterwave `payment_flutterwave_name`	Provider’s public name in payment choices; the technical channel identifier is unchanged. Type : Configuration setting
Display order · Flutterwave `payment_flutterwave_order`	Display order for the active payment channel, from 0 to 9999. Type : Configuration setting
Presentation link · Jeko (legacy) `payment_jeko_link`	Retained compatibility field. Its presence does not guarantee support in every current journey. Type : Configuration setting
Logo · Jeko (legacy) `payment_jeko_logo`	Retained compatibility field. Its presence does not guarantee support in every current journey. Type : Configuration setting
Merchant identifier · Jeko (legacy) `payment_jeko_merchant_id`	Retained compatibility field. Its presence does not guarantee support in every current journey. Type : Configuration setting
Public name · Jeko (legacy) `payment_jeko_name`	Retained compatibility field. Its presence does not guarantee support in every current journey. Type : Configuration setting
Payment methods order `payment_options_list`	Channel presentation list; enabling and credentials remain separate. Type : Configuration setting
Application identifier · PayPal `payment_paypal_client_id`	Account or application identifier supplied by the provider. Verify the corresponding account and environment. Type : Configuration setting
Presentation link · PayPal `payment_paypal_link`	Presentation or compatibility channel link; this does not replace credentials or payment verification. Type : Configuration setting
Logo · PayPal `payment_paypal_logo`	Presentation logo: PNG, JPG or WebP, up to 2 MB and 4096 × 4096 pixels. Type : Configuration setting
Public name · PayPal `payment_paypal_name`	Provider’s public name in payment choices; the technical channel identifier is unchanged. Type : Configuration setting

Field / Setting	Purpose and configuration
Display order · PayPal `payment_paypal_order`	Display order for the active payment channel, from 0 to 9999. Type : Configuration setting
Enable channel · PayPal `payment_paypal_status`	Enable this channel for compatible journeys; configure credentials and test the full payment cycle. Type : Configuration setting
Payment return URL `payment_return_url`	Browser return address after a payment attempt. Opening the page is not proof of server confirmation. Type : Configuration setting
Presentation link · Stripe (legacy) `payment_stripe_link`	Retained compatibility field. Its presence does not guarantee support in every current journey. Type : Configuration setting
Logo · Stripe (legacy) `payment_stripe_logo`	Retained compatibility field. Its presence does not guarantee support in every current journey. Type : Configuration setting
Public name · Stripe (legacy) `payment_stripe_name`	Retained compatibility field. Its presence does not guarantee support in every current journey. Type : Configuration setting
Public key · Stripe (legacy) `payment_stripe_public_key`	Retained compatibility field. Its presence does not guarantee support in every current journey. Type : Configuration setting
Enable channel · Stripe (legacy) `payment_stripe_status`	Retained compatibility field. Its presence does not guarantee support in every current journey. Type : Configuration setting
Presentation link · TouchPay `payment_touchpay_link`	Presentation or compatibility channel link; this does not replace credentials or payment verification. Type : Configuration setting
Logo · TouchPay `payment_touchpay_logo`	Presentation logo: PNG, JPG or WebP, up to 2 MB and 4096 × 4096 pixels. Type : Configuration setting
Public name · TouchPay `payment_touchpay_name`	Provider’s public name in payment choices; the technical channel identifier is unchanged. Type : Configuration setting
Display order · TouchPay `payment_touchpay_order`	Display order for the active payment channel, from 0 to 9999. Type : Configuration setting

Field / Setting	Purpose and configuration
Logo · Wave `payment_wave_logo`	Presentation logo: PNG, JPG or WebP, up to 2 MB and 4096 × 4096 pixels. Type : Configuration setting
Public name · Wave `payment_wave_name`	Provider’s public name in payment choices; the technical channel identifier is unchanged. Type : Configuration setting
Display order · Wave `payment_wave_order`	Display order for the active payment channel, from 0 to 9999. Type : Configuration setting
Pending-account display `pending_user_view_mode`	Choose the supported access and presentation mode for pending accounts. Type : Single choice
Phone Call `app_contact_phone`	Enter the indicated value in this topic’s context; form validation still applies. Type : Text
Physical Address `app_contact_address`	Enter the indicated value in this topic’s context; form validation still applies. Type : Text
Primary member form `form_adherent_id`	Active form assigned to the indicated journey. Enable dynamic forms before testing this assignment. Type : Choice list Available choices : -- Use native form --
Provider `sms_provider`	SMS provider or sender name according to the field. Service credentials are configured separately. Type : Choice list Available choices : Twilio · InfoBip · Orange SMS API · Custom (Webhook)
Registration Form (Visitor) `form_registration_id`	Active form assigned to the indicated journey. Enable dynamic forms before testing this assignment. Type : Choice list Available choices : -- Use native form --
Sender Address `smtp_from_address`	SMTP service parameter: use provider details and an authorised sender address. Type : Email address
Sender Name `smtp_from_name`	SMTP service parameter: use provider details and an authorised sender address. Type : Text
Sender Name (Sender ID) `sms_sender_id`	SMS provider or sender name according to the field. Service credentials are configured separately. Type : Text

Field / Setting	Purpose and configuration
SMTP Host `smtp_host`	SMTP service parameter: use provider details and an authorised sender address. Type : Text
SMTP Port `smtp_port`	SMTP service parameter: use provider details and an authorised sender address. Type : Number
Subject `email_*_subject`	Template for the channel and event. Preserve variables used by the service. Type : Text
Support hours `app_contact_hours`	Enter the indicated value in this topic’s context; form validation still applies. Type : Long text
Title `push_*_title`	Template for the channel and event. Preserve variables used by the service. Type : Text
Agency code · TouchPay `touchpay_agency_code`	Account or application identifier supplied by the provider. Verify the corresponding account and environment. Type : Configuration setting
Authentication user · TouchPay `touchpay_auth_user`	Account or application identifier supplied by the provider. Verify the corresponding account and environment. Type : Configuration setting
Agent login · TouchPay `touchpay_login_agent`	Account or application identifier supplied by the provider. Verify the corresponding account and environment. Type : Configuration setting
Username `smtp_username`	SMTP service parameter: use provider details and an authorised sender address. Type : Text
Waiting period `carence_period`	General waiting period offered by business rules. Type : Number Field limits : min: 0
WhatsApp (Support) `app_contact_whatsapp`	Enter the indicated value in this topic’s context; form validation still applies. Type : Text
X / Twitter (HTTPS) `social_twitter`	Enter the indicated value in this topic’s context; form validation still applies. Type : Link
YouTube (HTTPS) `social_youtube`	Enter the indicated value in this topic’s context; form validation still applies. Type : Link

Messages, support and contact form

Field / Setting	Purpose and configuration
* `read`	Conversation read filter or state according to the offered action. Type : Choice list
Message `message`	Conversation or note text; check recipient and scope before sending. Type : Long text Required in this form
Recipient type `target_type`	Recipient or audience offered by messaging. Type : Choice list Required in this form
Search `q`	Text filter for the current list or catalogue. Type : Form input

Push notifications and automation

Field / Setting	Purpose and configuration
Image `image`	Presentation media; check accepted format, size and framing for this field. Type : File
Approval · Enable email `notify_approval_email`	Enable this channel for the event indicated by the support reference. Delivery service must also be configured. Type : Configuration setting
Approval · Enable Push `notify_approval_push`	Enable this channel for the event indicated by the support reference. Delivery service must also be configured. Type : Configuration setting
Approval · Enable SMS `notify_approval_sms`	Enable this channel for the event indicated by the support reference. Delivery service must also be configured. Type : Configuration setting
Death notice · Enable email `notify_death_notice_email`	Enable this channel for the event indicated by the support reference. Delivery service must also be configured. Type : Configuration setting
Death notice · Enable Push `notify_death_notice_push`	Enable this channel for the event indicated by the support reference. Delivery service must also be configured. Type : Configuration setting
Death notice · Enable SMS `notify_death_notice_sms`	Enable this channel for the event indicated by the support reference. Delivery service must also be configured. Type : Configuration setting
New linked person · Enable email `notify_new_dependent_email`	Enable this channel for the event indicated by the support reference. Delivery service must also be configured. Type : Configuration setting
New linked person · Enable Push `notify_new_dependent_push`	Enable this channel for the event indicated by the support reference. Delivery service must also be configured. Type : Configuration setting
New linked person · Enable SMS `notify_new_dependent_sms`	Enable this channel for the event indicated by the support reference. Delivery service must also be configured. Type : Configuration setting
Payment · Enable email `notify_payment_email`	Enable this channel for the event indicated by the support reference. Delivery service must also be configured. Type : Configuration setting

Field / Setting	Purpose and configuration
Payment · Enable Push `notify_payment_push`	Enable this channel for the event indicated by the support reference. Delivery service must also be configured. Type : Configuration setting
Payment · Enable SMS `notify_payment_sms`	Enable this channel for the event indicated by the support reference. Delivery service must also be configured. Type : Configuration setting
Rejection · Enable email `notify_rejection_email`	Enable this channel for the event indicated by the support reference. Delivery service must also be configured. Type : Configuration setting
Rejection · Enable Push `notify_rejection_push`	Enable this channel for the event indicated by the support reference. Delivery service must also be configured. Type : Configuration setting
Rejection · Enable SMS `notify_rejection_sms`	Enable this channel for the event indicated by the support reference. Delivery service must also be configured. Type : Configuration setting
Reminder · Enable email `notify_reminder_email`	Enable this channel for the event indicated by the support reference. Delivery service must also be configured. Type : Configuration setting
Reminder · Enable Push `notify_reminder_push`	Enable this channel for the event indicated by the support reference. Delivery service must also be configured. Type : Configuration setting
Reminder · Enable SMS `notify_reminder_sms`	Enable this channel for the event indicated by the support reference. Delivery service must also be configured. Type : Configuration setting
Welcome · Enable email `notify_welcome_email`	Enable this channel for the event indicated by the support reference. Delivery service must also be configured. Type : Configuration setting
Welcome · Enable Push `notify_welcome_push`	Enable this channel for the event indicated by the support reference. Delivery service must also be configured. Type : Configuration setting
Welcome · Enable SMS `notify_welcome_sms`	Enable this channel for the event indicated by the support reference. Delivery service must also be configured. Type : Configuration setting

Field / Setting	Purpose and configuration
Linked article `article_id`	Article opened from this presentation item. Type : Number
Text `body`	Content text. Use the input format offered by the form. Type : Long text Required in this form
Approval · Message email `email_approval_body`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
Approval · Subject email `email_approval_subject`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
Death notice · Message email `email_death_notice_body`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
Death notice · Subject email `email_death_notice_subject`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
New linked person · Message email `email_new_dependent_body`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
New linked person · Subject email `email_new_dependent_subject`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
Payment · Message email `email_payment_body`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
Payment · Subject email `email_payment_subject`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
Rejection · Message email `email_rejection_body`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting

Field / Setting	Purpose and configuration
Rejection · Subject email `email_rejection_subject`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
Reminder · Message email `email_reminder_body`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
Reminder · Subject email `email_reminder_subject`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
Welcome · Message email `email_welcome_body`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
Welcome · Subject email `email_welcome_subject`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
Approval · Message Push `push_approval_body`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
Approval · Title Push `push_approval_title`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
Death notice · Message Push `push_death_notice_body`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
Death notice · Title Push `push_death_notice_title`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
New linked person · Message Push `push_new_dependent_body`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
New linked person · Title Push `push_new_dependent_title`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting

Field / Setting	Purpose and configuration
Payment · Message Push `push_payment_body`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
Payment · Title Push `push_payment_title`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
Rejection · Message Push `push_rejection_body`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
Rejection · Title Push `push_rejection_title`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
Reminder · Message Push `push_reminder_body`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
Reminder · Title Push `push_reminder_title`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
Welcome · Message Push `push_welcome_body`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
Welcome · Title Push `push_welcome_title`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
Approval · Message SMS `sms_approval_body`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
Death notice · Message SMS `sms_death_notice_body`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
New linked person · Message SMS `sms_new_dependent_body`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting

Field / Setting	Purpose and configuration
Payment · Message SMS `sms_payment_body`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
Rejection · Message SMS `sms_rejection_body`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
Reminder · Message SMS `sms_reminder_body`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
Welcome · Message SMS `sms_welcome_body`	Text for the channel and event indicated by the support reference. Preserve existing template variables. Type : Configuration setting
Target `target`	Existing screen or link to open; this does not create a new page. Type : Choice list Available choices : Broadcast to All (All Registered Members) · Up-to-date members only · Members with overdue payments (settlement) · Public (App Members & Visitors) Required in this form
Title `title`	Visible title of this content. Translate it into the offered languages. Type : Text Required in this form

News, categories and documents

Field / Setting	Purpose and configuration
Access Level `visibility_status`	Record state or content visibility. Use the validation procedure associated with that state. Type : Choice list Available choices : Public · Guests Only · Signed-in Members · Members in Good Standing · Members With Overdue Contributions
Media URL `media_url`	File requested by this form; follow displayed format and size limits. Type : File
Category `category_id`	Linked item selected from the context list. Check the person, product or record before saving the relationship. Type : Choice list Available choices : Select a Category
Description `description`	Visible content description; check publication state and chosen language. Type : Long text
Content `content`	Text content for the indicated item. Check language and visibility before publishing. Type : Long text
Duration (Optional) `media_duration`	Media type, duration or address according to the field. Choose media supported by the relevant player or component. Type : Text
URL slug `slug`	Content URL segment. Check links after changes; leave empty only where the form offers automatic generation. Type : Form input
Title `title`	Visible title of this content. Translate it into the offered languages. Type : Text Required in this form
Name `name`	Name of the item or person in this form. Type : Form input Required in this form
Send notification `send_notification`	Request the notification offered for this content. Check recipients and service configuration. Type : Toggle / selection
Publish now `publish_now`	Make this content immediately visible subject to form validation. Type : Toggle / selection

Field / Setting	Purpose and configuration
Downloadable document `downloadable_file`	File attached to this content. Check field formats and limits. Type : File
Photo `photo`	Photo for this form’s context; private profile evidence is not public media. Type : File
Feature this item `is_featured`	Editorial presentation of this item: text, featuring or ranking depending on the field. Check public rendering and languages. Type : Toggle / selection

Obituaries and death notices

Field / Setting	Purpose and configuration
Date of death `date_of_death`	Death date to check before publishing the notice. Type : Date Required in this form
Person type `person_type`	Type of person linked to this notice or record. Type : Choice list Available choices : Select status... · One primary member · An Insured Member (Sponsored Member) · An unregistered parent (External) Required in this form
Primary member `adherent_principal`	Member to whom this record is linked. Type : Choice list Available choices : Click the linked member
Message `message`	Conversation or note text; check recipient and scope before sending. Type : Long text Required in this form
External person name `external_full_name`	Full name for a person without a linked record where the form permits it. Type : Text
Photo `photo`	Photo for this form’s context; private profile evidence is not public media. Type : File
Affected insured person `person_id_assure`	Insured person affected by this form’s notice or record. Type : Choice list Available choices : Click an insured member in the list below
Affected member `person_id_user`	Member affected by this form’s notice or record. Type : Choice list Available choices : Click a member in the list below

Understand the Organisation Studio

Field / Setting	Purpose and configuration
Reason `reason`	Record explanation or response. Write useful text and check who can read it. Type : Long text Required in this form
Rejection reason `motif_rejet`	Record explanation or response. Write useful text and check who can read it. Type : Long text Required in this form
Search `search`	Search filter for the displayed list; it does not modify records. Type : Form input
Status `status`	Offered record state; use the business validation action where available. Type : Choice list

Branding, colours and publishing

Field / Setting	Purpose and configuration
Accent colour - Flutter theme `theme_accent_color`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Configuration setting
Accent colour - Website `web_accent_color`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Configuration setting
Active drawer icons `app_drawer_icon_color`	Colour for the indicated Flutter component; check selected and unselected states in the app. Type : Configuration setting
Active drawer link `app_drawer_selected_link_color`	Colour for the indicated Flutter component; check selected and unselected states in the app. Type : Configuration setting
Background colour - Administration `admin_background_color`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Configuration setting
Background colour - Flutter theme `theme_background_color`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Configuration setting
Background colour - Member workspace `member_background_color`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Configuration setting
Background colour - Public site `site_background_color`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Configuration setting
Background colour - Website `web_background_color`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Configuration setting
Bottom bar background `app_navbar_color`	Colour for the indicated Flutter component; check selected and unselected states in the app. Type : Configuration setting
Dark mode - Flutter theme `theme_dark_mode_enabled`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Configuration setting

Field / Setting	Purpose and configuration
Drawer header background `app_drawer_header_background_color`	Colour for the indicated Flutter component; check selected and unselected states in the app. Type : Configuration setting
Header background `app_appbar_color`	Colour for the indicated Flutter component; check selected and unselected states in the app. Type : Configuration setting
Header icons `app_appbar_icon_color`	Colour for the indicated Flutter component; check selected and unselected states in the app. Type : Configuration setting
Header title `app_appbar_title_color`	Colour for the indicated Flutter component; check selected and unselected states in the app. Type : Configuration setting
Historical palette `style_picker`	Presentation or compatibility value in a historical tool. Manage industry choice and current publishing through the Organisation Studio. Type : Single choice
Image `image`	Presentation media; check accepted format, size and framing for this field. Type : File Accepted formats : image/png,image/jpeg,image/webp Required in this form
Item type `kind`	Item type offered by this form; check associated fields. Type : Choice list Available choices : Photographie du modèle choisi · Logo commun à la mutuelle
Inactive drawer icons `app_drawer_unselected_icon_color`	Colour for the indicated Flutter component; check selected and unselected states in the app. Type : Configuration setting
Inactive drawer link `app_drawer_unselected_link_color`	Colour for the indicated Flutter component; check selected and unselected states in the app. Type : Configuration setting
Primary colour - Administration `admin_primary_color`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Configuration setting
Primary colour - Flutter theme `theme_primary_color`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Configuration setting

Field / Setting	Purpose and configuration
Primary colour - Member workspace `member_primary_color`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Configuration setting
Primary colour - Public site `site_primary_color`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Configuration setting
Primary colour - Website `web_primary_color`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Configuration setting
Secondary colour - Administration `admin_secondary_color`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Configuration setting
Secondary colour - Flutter theme `theme_secondary_color`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Configuration setting
Secondary colour - Member workspace `member_secondary_color`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Configuration setting
Secondary colour - Public site `site_secondary_color`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Configuration setting
Secondary colour - Website `web_secondary_color`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Configuration setting
Selected bottom icon `app_nav_selected_icon_color`	Colour for the indicated Flutter component; check selected and unselected states in the app. Type : Configuration setting
Selected bottom label `app_nav_selected_label_color`	Colour for the indicated Flutter component; check selected and unselected states in the app. Type : Configuration setting
Component colours follow theme `app_component_colors_follow_theme`	Allow supported components to follow the theme palette rather than separate colours. Type : Toggle / selection

Field / Setting	Purpose and configuration
Text colour - Administration `admin_text_color`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Configuration setting
Text colour - Flutter theme `theme_text_color`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Configuration setting
Text colour - Member workspace `member_text_color`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Configuration setting
Text colour - Public site `site_text_color`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Configuration setting
Text colour - Website `web_text_color`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Configuration setting
Unselected bottom icon `app_nav_unselected_icon_color`	Colour for the indicated Flutter component; check selected and unselected states in the app. Type : Configuration setting
Unselected bottom label `app_nav_unselected_label_color`	Colour for the indicated Flutter component; check selected and unselected states in the app. Type : Configuration setting

Compose native Flutter pages

Field / Setting	Purpose and configuration
Compatibility slot `style`	Presentation or compatibility value in a historical tool. Manage industry choice and current publishing through the Organisation Studio. Type : Choice list
Page `page`	Choose an offered list value and follow this topic’s procedure. Type : Choice list

Choose widgets and layouts

Field / Setting	Purpose and configuration
Enable · Widget `widgets[*][enabled]`	Enable or hide this element in its context; this does not grant server permission. Type : Toggle / selection
Compatibility slot `style`	Presentation or compatibility value in a historical tool. Manage industry choice and current publishing through the Organisation Studio. Type : Choice list
Allowed audience · Widget `widgets[*][audience]`	Audience, maximum count or product type offered for this widget. Data remains filtered by account permissions. Type : Choice list Available choices : Sans restriction d’offre · Offre proposée par la mutuelle · Offre détenue par l’adhérent
Display area `surface`	Guest, member or administrator context offered for this component. Type : Choice list Available choices : Accueil public · web + application · Tableau de bord adhérent · web + application
Enable widget in this slot `slots[*][*][enabled]`	Enable or hide this element in its context; this does not grant server permission. Type : Toggle / selection
Layout · Widget `widgets[*][format]`	Presentation supported by this component. Type : Choice list
Maximum number of items `widgets[*][limit]`	Maximum records displayed by this widget, within its supported limit. Type : Number Field limits : min: 1, max: 12
Order `slots[*][*][order]`	Relative position in the list or section; check published order after saving. Type : Number Field limits : min: 0, max: 999
Order · Widget `widgets[*][order]`	Relative position in the list or section; check published order after saving. Type : Number Field limits : min: 0, max: 999
Product type · Widget `widgets[*][product_type]`	Audience, maximum count or product type offered for this widget. Data remains filtered by account permissions. Type : Choice list Available choices : None · Décès / famille

Field / Setting	Purpose and configuration
Visibility conditions · Widget `widgets[*][visibility][]`	Choose offered audiences and conditions; action permissions are checked separately. Type : Toggle / selection
Widget translation `widgets[*][translations][*][*]`	Enter the indicated value in this topic’s context; form validation still applies. Type : Form input

Web pages and industry website

Field / Setting	Purpose and configuration
Historical block structure `all_blocks_json`	Compatibility configuration managed by the Studio; use its forms rather than editing raw content. Type : Configuration setting
blocks data bg color `blocks[*][data][bg_color]`	Block presentation: colour, size, alignment or layout according to the field. Check small-screen rendering. Type : Colour
blocks data size `blocks[*][data][size]`	Block presentation: colour, size, alignment or layout according to the field. Check small-screen rendering. Type : Choice list
blocks data text align `blocks[*][data][text_align]`	Block presentation: colour, size, alignment or layout according to the field. Check small-screen rendering. Type : Choice list
blocks data text color `blocks[*][data][text_color]`	Block presentation: colour, size, alignment or layout according to the field. Check small-screen rendering. Type : Colour
blocks order `blocks[*][order]`	Relative position in the list or section; check published order after saving. Type : Number
blocks structure `blocks`	Compatibility configuration managed by the Studio; use its forms rather than editing raw content. Type : Configuration setting
blocks style `blocks[*][style]`	Presentation or compatibility value in a historical tool. Manage industry choice and current publishing through the Organisation Studio. Type : Choice list
blocks type `blocks[*][type]`	Type offered by this form; additional fields may depend on it. Type : Choice list
blocks visibility `blocks[*][visibility][]`	Choose offered audiences and conditions; action permissions are checked separately. Type : Toggle / selection
Border radius - Website `web_border_radius`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Choice list Available choices : Small (Square) · Medium (Rounded) · Large (Very rounded)

Field / Setting	Purpose and configuration
Button style - Website `web_button_style`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Choice list Available choices : Standard rounding · Strictly square · Pill (Fully rounded)
Target · Menu `menu_items[*][sub_items][*][target]`	Existing screen or link to open; this does not create a new page. Type : Text
Footer copyright `footer_copyright`	Notice displayed in the website footer. Type : Text
Dark mode - Website `web_dark_mode_enabled`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Toggle / selection
Font family - Website `web_font_family`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Choice list Available choices : System (Default) · Serif · Monospace
Footer background color `footer_bg_color`	Branding, colour or contact element indicated by the label. Check rendering and contrast in the website context. Type : Colour
Footer text color `footer_text_color`	Branding, colour or contact element indicated by the label. Check rendering and contrast in the website context. Type : Colour
SEO description `seo_meta_description`	Accurate summary of public content; this field does not guarantee search rankings. Type : Long text
SEO title `seo_meta_title`	Page metadata title. Describe the published content clearly. Type : Text
Header background color `header_bg_color`	Branding, colour or contact element indicated by the label. Check rendering and contrast in the website context. Type : Colour
Header Logo (Web & Admin) `dashboard_logo`	Branding, colour or contact element indicated by the label. Check rendering and contrast in the website context. Type : File

Field / Setting	Purpose and configuration
Header text color `header_text_color`	Branding, colour or contact element indicated by the label. Check rendering and contrast in the website context. Type : Colour
Indexing directives `seo_robots`	Offered robots directives for the relevant pages; check intended effect before publishing. Type : Choice list Available choices : Index, Follow (Recommended) · NoIndex, NoFollow (Hide from search engines) · Index, NoFollow
Descriptive keywords `seo_keywords`	Website descriptive keywords; they do not guarantee search ranking. Type : Text
Label · Menu `menu_items[*][sub_items][*][label]`	Visible label; do not replace a technical key with its translation. Type : Text
Allowed audience · Menu `menu_items[*][audience]`	Menu audience, placement or sign-in condition. This organises display without granting server capability. Type : Choice list
Enable · Menu `menu_items[*][enabled]`	Enable or hide this element in its context; this does not grant server permission. Type : Toggle / selection
Icon · Menu `menu_items[*][icon]`	Icon among values supported by the component. Type : Text
Label · Menu `menu_items[*][label]`	Visible label; do not replace a technical key with its translation. Type : Text
Order · Menu `menu_items[*][order]`	Relative position in the list or section; check published order after saving. Type : Number
Placement · Menu `menu_items[*][placement]`	Menu audience, placement or sign-in condition. This organises display without granting server capability. Type : Choice list
Product type · Menu `menu_items[*][product_type]`	Menu audience, placement or sign-in condition. This organises display without granting server capability. Type : Choice list
Sign-in required · Menu `menu_items[*][requires_auth]`	Menu audience, placement or sign-in condition. This organises display without granting server capability. Type : Toggle / selection

Field / Setting	Purpose and configuration
Show in mobile header · Menu `menu_items[*][show_in_mobile_header]`	Menu audience, placement or sign-in condition. This organises display without granting server capability. Type : Toggle / selection
Content type · Menu `menu_items[*][sub_items][*][type]`	Type offered by this form; additional fields may depend on it. Type : Choice list
Target · Menu `menu_items[*][target]`	Existing screen or link to open; this does not create a new page. Type : Text
Content type · Menu `menu_items[*][type]`	Type offered by this form; additional fields may depend on it. Type : Choice list
Visibility conditions · Menu `menu_items[*][visibility][]`	Choose offered audiences and conditions; action permissions are checked separately. Type : Toggle / selection
Page Name `pages[*][name]`	Name of the item or person in this form. Type : Text
pages is active `pages[*][is_active]`	Control whether this item is offered in journeys using its active state. Type : Toggle / selection
pages structure `pages`	Compatibility configuration managed by the Studio; use its forms rather than editing raw content. Type : Configuration setting
Website header text `header_scrolling_text`	Information text for the relevant website component; does not control a Flutter banner. Type : Long text
Historical web blocks `site_blocks`	Compatibility configuration managed by the Studio; use its forms rather than editing raw content. Type : Configuration setting
Historical web pages `site_pages`	Compatibility configuration managed by the Studio; use its forms rather than editing raw content. Type : Configuration setting
Administration tagline `dashboard_slogan`	Presentation text associated with administration identity. Type : Text

Field / Setting	Purpose and configuration
Slug (URL) `pages[*][slug]`	Page address segment in the website context; verify links after editing. Type : Text
Social sharing image `seo_og_image`	Public image used when sharing the site. Type : File
social whatsapp `social_whatsapp`	Branding, colour or contact element indicated by the label. Check rendering and contrast in the website context. Type : Configuration setting
Title `blocks[*][data][title]`	Visible title of this content. Translate it into the offered languages. Type : Text
web top menu `web_top_menu`	Website-menu configuration managed by the navigation form. Check targets, order and visibility. Type : Configuration setting
Administration title `dashboard_title`	Name displayed by components using the administration title. Type : Text
Website homepage `web_home_page_id`	Existing website page selected as the homepage in this module. Type : Choice list Available choices : -- No page defined --

Website menus and mobile navigation

Field / Setting	Purpose and configuration
Donation URL `donation_url`	Donation-button target; check the app destination when the journey provides a fallback. Type : Link
Enable custom action `custom_enabled`	Display the custom action configured in this context. Type : Toggle / selection
Show donation access `donation_enabled`	Display donation access in components using this setting. Type : Toggle / selection
Published Flutter menu `app_navigation_menu`	Structure managed by the menu editor: targets, placement, audiences and order. Type : Configuration setting

About, FAQ, contact and legal pages

Field / Setting	Purpose and configuration
Information-page configuration `app_native_pages`	Structured data managed by the native-page form; do not paste a website HTML page here. Type : Configuration setting
Premium About content `app_about_premium_v1`	Configuration for native organisation-presentation elements. Type : Configuration setting

Mutual presentation and carousels

Field / Setting	Purpose and configuration
Disposition dans l'application `section_layouts[*]`	Block presentation: colour, size, alignment or layout according to the field. Check small-screen rendering. Type : Choice list Available choices : Carrousel horizontal · Grille responsive · Liste détaillée
Introduction · `subtitle[*]`	Editorial presentation of this item: text, featuring or ranking depending on the field. Check public rendering and languages. Type : Long text
Titre principal · `headline[*]`	Editorial presentation of this item: text, featuring or ranking depending on the field. Check public rendering and languages. Type : Form input

Private photos and record documents

Field / Setting	Purpose and configuration
Photo `photo`	Photo for this form’s context; private profile evidence is not public media. Type : File Accepted formats : image/jpeg,image/png,image/webp Required in this form
Search `q`	Text filter for the current list or catalogue. Type : Form input

Translate interfaces and content

Field / Setting	Purpose and configuration
Translation API key `api_key`	Confidential credential or its confirmation depending on the field. Do not publish this value or reuse it as visible text. Type : Confidential value
Include public content `include_public_content`	Enable the selection or display indicated by this form. Type : Toggle / selection
Mode `mode`	Processing or translation mode offered by this form; review scope before applying. Type : Single choice
* `scope`	Record characteristic or classification as labelled. Use offered choices and check their effect in the topic. Type : Choice list
* * `translations[*][mode]`	Processing or translation mode offered by this form; review scope before applying. Type : Choice list
Code `code`	Enter the indicated value in this topic’s context; form validation still applies. Type : Form input Required in this form
Daily translation cap `daily_usd`	Daily automation budget in US dollars, checked by the service. Type : Number Field limits : min: 0.1, max: 100 Required in this form
File `file`	Choose a file in an accepted format and review displayed limits. Type : File Accepted formats : .zip,.csv,application/zip,text/csv Required in this form
Include public content `translate_public_content`	Include supported public content types in assisted translation. Type : Toggle / selection
Language `locale`	Code of the language affected by the action. Type : Choice list
Language settings `languages[*][*]`	Localised content value. Complete each offered language without changing technical keys. Type : Toggle / selection

Field / Setting	Purpose and configuration
Name `name`	Name of the item or person in this form. Type : Form input Required in this form
Native language name `native_name`	Identity or contact information for the indicated item. Check accuracy and distinguish displayed names from sign-in identifiers. Type : Form input Required in this form
Remove translation key `remove_key`	Delete the stored key rather than replacing it. Type : Toggle / selection
Replace existing translations `replace_existing`	Apply the offered import replacement mode. Export a copy before replacing. Type : Toggle / selection
Right-to-left layout `rtl`	Declare a language using right-to-left layout. Type : Toggle / selection
Scheduled automatic translation `auto_run`	Allow future automatic batches when the mode and other prerequisites permit. Type : Toggle / selection
Source text `source_text`	Phrase used as the matching key in the translation catalogue. Type : Long text Required in this form
Translation `translated_text`	Text for the selected language; preserve variables and meaning. Type : Long text Required in this form
Translation batch size `batch_size`	Number of items per batch, normalised to the service’s accepted range. Type : Choice list
Translation model `model`	Model supported by this service version; this does not guarantee permanent pricing. Type : Choice list
Type `type`	Type offered by this form; additional fields may depend on it. Type : Choice list
Value `translations[*][value]`	Associated field or rule value. Preserve expected technical values where specified. Type : Long text

Client website SEO and sharing

Field / Setting	Purpose and configuration
Content `content[*][*]`	Localised content value. Complete each offered language without changing technical keys. Type : Long text Required in this form
Home presentation `home_mode`	Public presentation choice offered by this module; it does not change the installed industry on another platform. Type : Single choice
App store link `stores[*]`	Download link for the relevant store. It opens an existing listing and does not publish an app. Type : Link
* · `enabled_currencies[]`	Display or product currency in this context. Treasury and providers may have their own currency constraints. Type : Toggle / selection
Activer cette diapositive `demo[carousel][slides][*][enabled]`	Enable or hide this element in its context; this does not grant server permission. Type : Toggle / selection
Legacy-presentation ticker `demo[ticker][enabled]`	Legacy presentation setting. Current native screens may not use it; check the journey actually displayed. Type : Toggle / selection
Enable presentation carousel `demo[carousel][enabled]`	Enable or hide this element in its context; this does not grant server permission. Type : Toggle / selection
Historical status-message duration `demo[status][speed]`	Legacy presentation setting. Current native screens may not use it; check the journey actually displayed. Type : Number Field limits : min: 14, max: 90
Annonces FR (une par ligne) `demo[ticker][extra_fr]`	Legacy presentation setting. Current native screens may not use it; check the journey actually displayed. Type : Long text
Announcements EN (one per line) `demo[ticker][extra_en]`	Legacy presentation setting. Current native screens may not use it; check the journey actually displayed. Type : Long text
Avantage `demo[*][benefits][*]`	List of advertised benefits. Each line should match the entitlements and terms actually offered. Type : Form input

Field / Setting	Purpose and configuration
Avantage `demo[plans][*][*][features][*]`	List of advertised benefits. Each line should match the entitlements and terms actually offered. Type : Form input
Primary button action `primary_action`	Choose an available demo or contact action. The journey uses contact when the demo is disabled. Type : Choice list Available choices : Ouvrir la démo si elle est activée · Contacter l’équipe
URL slug `slug`	Content URL segment. Check links after changes; leave empty only where the form offers automatic generation. Type : Form input Required in this form
Compatibility slot `demo[carousel][style]`	Demo presentation content: check text, media or target for the relevant block. Type : Choice list
Cotisation mensuelle (XOF) `demo[plans][*][price_xof]`	Demo-plan presentation amount in XOF; do not confuse it with a production offer. Type : Number Field limits : min: 0
demo rates[*] `demo_rates[*]`	Demo presentation rate. This setting is not a currency exchange offer or guaranteed rate. Type : Number Field limits : min: 0.00000001
demo[*] `demo[*]`	Demo presentation content: check text, media or target for the relevant block. Type : Form input
demo[*][*] `demo[*][*]`	Demo presentation content: check text, media or target for the relevant block. Type : Long text
demo[carousel][slides][*][*][*] `demo[carousel][slides][*][*][*]`	Demo presentation content: check text, media or target for the relevant block. Type : Long text
demo[carousel][slides][*][anchor] `demo[carousel][slides][*][anchor]`	Demo presentation content: check text, media or target for the relevant block. Type : Choice list
design[*] `design[*]`	Identity or design parameter offered by this module. Check the published result. Type : Colour Required in this form

Field / Setting	Purpose and configuration
Legacy ticker duration `demo[ticker][speed]`	Legacy presentation setting. Current native screens may not use it; check the journey actually displayed. Type : Number Field limits : min: 14, max: 90
Enable `blocks[*][enabled]`	Enable or hide this element in its context; this does not grant server permission. Type : Toggle / selection
Fictional joining fee (XOF) `demo[plans][*][joining_xof]`	Demo-plan presentation amount in XOF; do not confuse it with a production offer. Type : Number Field limits : min: 0
Icon `demo[carousel][slides][*][icon]`	Icon among values supported by the component. Type : Choice list
Icon `icon`	Icon among values supported by the component. Type : Choice list
identity[*] `identity[*]`	Identity or design parameter offered by this module. Check the published result. Type : Form input
Legacy-presentation status messages `demo[status][enabled]`	Legacy presentation setting. Current native screens may not use it; check the journey actually displayed. Type : Toggle / selection
Historical status message in English `demo[status][en]`	Legacy presentation setting. Current native screens may not use it; check the journey actually displayed. Type : Long text
Historical status message in French `demo[status][fr]`	Legacy presentation setting. Current native screens may not use it; check the journey actually displayed. Type : Long text
Last Name `demo[plans][*][*][name]`	Name of the item or person in this form. Type : Form input
Order `blocks[*][order]`	Relative position in the list or section; check published order after saving. Type : Number Field limits : min: 1, max: 999 Required in this form

Field / Setting	Purpose and configuration
Presentation currency `base_currency`	Display or product currency in this context. Treasury and providers may have their own currency constraints. Type : Choice list
Remplacer l’image `brand[*]`	Identity or design parameter offered by this module. Check the published result. Type : File Accepted formats : image/png,image/jpeg,image/webp
Rotation automatique (secondes, 0 = manuel) `demo[carousel][autoplay_seconds]`	Demo presentation content: check text, media or target for the relevant block. Type : Number Field limits : min: 0, max: 15
Visuals to reset `reset[*]`	Select the visual or configuration to restore; review the summary before confirming. Type : Toggle / selection
Subtitle `demo[plans][*][*][caption]`	Demo presentation content: check text, media or target for the relevant block. Type : Form input
Type `type`	Type offered by this form; additional fields may depend on it. Type : Choice list Available choices : Vitrine commerciale (SEO) · Mutuelle fictive (non indexée) Required in this form

Store links, minimum version and maintenance

Field / Setting	Purpose and configuration
Premium About elements `about_premium[*][*]`	Native presentation elements offered by the About module. Type : Long text
Accent premium `branding[accent]`	Enter the indicated value in this topic’s context; form validation still applies. Type : Colour
French tagline `branding[tagline_fr]`	Enter the indicated value in this topic’s context; form validation still applies. Type : Form input Required in this form
Enable · Widget `native_pages[*][widgets][*][enabled]`	Enable or hide this element in its context; this does not grant server permission. Type : Toggle / selection
Enable · Widget `native_pages[*][enabled]`	Enable or hide this element in its context; this does not grant server permission. Type : Toggle / selection
Allow registration `app_enable_registration`	Open or close new registrations in the relevant journeys. Type : Toggle / selection
App logo `app_logo`	Your organisation’s logo; choose compatible media and check contrast. Type : File
App name `app_title`	Name displayed where the platform identity is used. Type : Text
App Store link `app_store_url_ios`	App Store listing URL for your client app. Type : Text
Border radius - Flutter theme `theme_border_radius`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Choice list Available choices : Small · Medium · Large
Button style - Flutter theme `theme_button_style`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Choice list Available choices : Rounding · Square · Pill

Field / Setting	Purpose and configuration
Target · Menu `menu_items[*][sub_items][*][target]`	Existing screen or link to open; this does not create a new page. Type : Text
Compatibility slot `pages[*][style]`	Presentation or compatibility value in a historical tool. Manage industry choice and current publishing through the Organisation Studio. Type : Single choice
Couleur principale `branding[primary]`	Enter the indicated value in this topic’s context; form validation still applies. Type : Colour
Enable `pages[*][modules][*][enabled]`	Enable or hide this element in its context; this does not grant server permission. Type : Toggle / selection
English tagline `branding[tagline_en]`	Enter the indicated value in this topic’s context; form validation still applies. Type : Form input Required in this form
Font family - Flutter theme `theme_font_family`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Choice list Available choices : System (Default) · Serif · Monospace
Force update `app_force_update`	Require an update when the installed version is too old; publish an available release first. Type : Toggle / selection
Google Play link `app_store_url_android`	Google Play listing URL for your client app. Type : Text
Guest payment visibility `app_payment_visible_for_guests`	Display the supported button without login; this does not bypass payment rules. Type : Toggle / selection
Hide header on scroll `app_home_header_hide_on_scroll`	Header visibility control on screens supporting this option. Type : Configuration setting
Home header presentation `app_home_header_style`	Header variant among those supported by the relevant channel. Type : Configuration setting
Home presentation `home_mode`	Public presentation choice offered by this module; it does not change the installed industry on another platform. Type : Single choice

Field / Setting	Purpose and configuration
Hero media `hero_media`	Main media for this presentation; follow displayed formats and limits. Type : File Accepted formats : image/png,image/jpeg,image/webp Required in this form
Label · Menu `menu_items[*][sub_items][*][label]`	Visible label; do not replace a technical key with its translation. Type : Text
Legacy Flutter home page `app_home_page_id`	Compatibility reference; use the native-page Studio for current composition. Type : Configuration setting
Legacy loading style `app_loading_style`	Retained legacy setting. Use Studio startup configuration; this does not restore retired loading screens. Type : Configuration setting
Native button target `native_pages[*][widgets][*][action_url]`	Allowed button target; this is not a gallery image upload field. Type : Link
Text · Widget `native_pages[*][widgets][*][body][*]`	Content text. Use the input format offered by the form. Type : Long text
Title · Widget `native_pages[*][widgets][*][title][*]`	Visible title of this content. Translate it into the offered languages. Type : Form input
Maintenance message `maintenance_message`	Explanatory text displayed by the maintenance journey. Type : Configuration setting
Maintenance mode `is_maintenance_mode`	Enable the maintenance behaviour implemented by journeys using this setting. Type : Configuration setting
Allowed audience · Menu `menu_items[*][audience]`	Menu audience, placement or sign-in condition. This organises display without granting server capability. Type : Choice list
Enable · Menu `menu_items[*][enabled]`	Enable or hide this element in its context; this does not grant server permission. Type : Toggle / selection
Icon · Menu `menu_items[*][icon]`	Icon among values supported by the component. Type : Text

Field / Setting	Purpose and configuration
Label · Menu `menu_items[*][label]`	Visible label; do not replace a technical key with its translation. Type : Text
Order · Menu `menu_items[*][order]`	Relative position in the list or section; check published order after saving. Type : Number
Placement · Menu `menu_items[*][placement]`	Menu audience, placement or sign-in condition. This organises display without granting server capability. Type : Choice list
Product type · Menu `menu_items[*][product_type]`	Menu audience, placement or sign-in condition. This organises display without granting server capability. Type : Choice list
Content type · Menu `menu_items[*][sub_items][*][type]`	Type offered by this form; additional fields may depend on it. Type : Choice list
Target · Menu `menu_items[*][target]`	Existing screen or link to open; this does not create a new page. Type : Choice list Required in this form
Content type · Menu `menu_items[*][type]`	Type offered by this form; additional fields may depend on it. Type : Choice list
Visibility conditions · Menu `menu_items[*][visibility][]`	Choose offered audiences and conditions; action permissions are checked separately. Type : Toggle / selection
Minimum version `app_min_version`	Minimum app version accepted by the update check. Type : Text
Enable `enabled`	Enable or hide this element in its context; this does not grant server permission. Type : Choice list Available choices : Désactivé — style officiel · Activé — choix des cinq styles dans Flutter
Content type · Widget `native_pages[*][widgets][*][type]`	Type offered by this form; additional fields may depend on it. Type : Choice list
Public organisation name `branding[name]`	Name of the item or person in this form. Type : Form input Required in this form

Field / Setting	Purpose and configuration
Order · Widget `native_pages[*][widgets][*][order]`	Relative position in the list or section; check published order after saving. Type : Number Field limits : min: 0, max: 999
Order `pages[*][modules][*][order]`	Relative position in the list or section; check published order after saving. Type : Number Field limits : min: 0, max: 99
Payment button label `app_payment_btn_text`	Text of the button opening payment. Type : Text
Payment required at registration `require_payment_before_registration`	Require the expected payment before the registration journey validates. Type : Toggle / selection
Payment required for insured person `require_payment_before_assure`	Apply the payment requirement for the relevant insured-person journey. Type : Toggle / selection
Payment sheet title `app_payment_sheet_title`	Title of the payment choice and launch panel. Type : Text
Product required at registration `require_product_before_registration`	Require offer selection before registration completes. Type : Toggle / selection
Product required for insured person `require_product_before_assure`	Require an offer in the relevant insured-person journey. Type : Toggle / selection
Registration button label `app_registration_btn_text`	Button text; its action remains the native journey. Type : Text
Registration description `app_registration_desc`	Help displayed before or during registration. Type : Long text
Registration title `app_registration_title`	Journey presentation title; this does not change admission rules. Type : Text
Shadow intensity - Flutter theme `theme_shadow_intensity`	Customise the indicated context in components using this setting. Check contrast after publishing. Type : Choice list Available choices : Light · Average · Strong

Status messages and pending accounts

Field / Setting	Purpose and configuration
Enable status messages `status_messages_enabled`	Enable messages in native components supporting them. Does not change the record’s actual state. Type : Toggle / selection

Roles, capabilities and assignments

Field / Setting	Purpose and configuration
Code `code`	Enter the indicated value in this topic’s context; form validation still applies. Type : Form input
Confirm `password_confirmation`	Confidential credential or its confirmation depending on the field. Do not publish this value or reuse it as visible text. Type : Confidential value
Lookup identifier `identifier`	Identifier expected by this lookup or recovery form. Type : Form input Required in this form
Password `password`	Confidential credential or its confirmation depending on the field. Do not publish this value or reuse it as visible text. Type : Confidential value

Backups, exports and imports

Field / Setting	Purpose and configuration
Import file `import_file`	File in the format expected by the import screen; check the template before uploading. Type : File Accepted formats : .json Required in this form

Rotating savings groups and cycles

Field / Setting	Purpose and configuration
Name `name`	Name of the item or person in this form. Type : Form input Required in this form
Description `description`	Visible content description; check publication state and chosen language. Type : Long text
Group rules `rules`	Enter the indicated value in this topic’s context; form validation still applies. Type : Long text
Amount `amount`	Amount for the relevant operation or content; check displayed currency and action type. Type : Number Field limits : min: 1, max: 50000000 Required in this form
Frequency `frequency`	Choose an offered list value and follow this topic’s procedure. Type : Choice list Available choices : frequency==='monthly')>* · frequency==='weekly')>*
Reference `reference`	Reference used to identify the operation; preserve provider or evidence references when requested. Type : Form input Required in this form
Affected user `user_id`	Choose an offered list value and follow this topic’s procedure. Type : Choice list Available choices : * · * Required in this form
Label `label`	Visible label; do not replace a technical key with its translation. Type : Form input Required in this form
Start `starts_on`	Date used in the indicated context. Check date order and record period before saving. Type : Date Required in this form
Comment `note`	Record explanation or response. Write useful text and check who can read it. Type : Form input

Field / Setting	Purpose and configuration
Selected sections `sections[]`	Select context elements to enable or reset. Read confirmation before resetting. Type : Toggle / selection
confirmed `confirmed`	Explicit acknowledgement of the described action; read its scope before confirming. Type : Toggle / selection Required in this form
confirmation `confirmation`	Explicit confirmation of the described action. Review consequences before confirming. Type : Form input Required in this form
Cycle participants `members`	Enter the indicated value in this topic’s context; form validation still applies. Type : Text Field limits : min:2, max:60
Cycle participants `members[*]`	Enter the indicated value in this topic’s context; form validation still applies. Type : Number
Decision `decision`	Decision offered for this record or declaration; rejection may require a reason. Type : Text Available choices : approve · reject Required in this form
sections `sections`	Enter the indicated value in this topic’s context; form validation still applies. Type : Text Field limits : min:1 Required in this form
sections `sections[*]`	Enter the indicated value in this topic’s context; form validation still applies. Type : Text Available choices : groups · people · cycles · history · news Required in this form

Association

Field / Setting	Purpose and configuration
Text `body`	Content text. Use the input format offered by the form. Type : Long text Required in this form
Description `description`	Visible content description; check publication state and chosen language. Type : Long text Required in this form
Payment method `method`	Record characteristic or classification as labelled. Use offered choices and check their effect in the topic. Type : Single choice Required in this form
Category `category`	Record characteristic or classification as labelled. Use offered choices and check their effect in the topic. Type : Choice list
Status `status`	Offered record state; use the business validation action where available. Type : Choice list
Amount `amount`	Amount for the relevant operation or content; check displayed currency and action type. Type : Number Field limits : min: 1 Required in this form
Capacity `capacity`	Record characteristic or classification as labelled. Use offered choices and check their effect in the topic. Type : Number Field limits : min: 1, max: 10000 Required in this form
Condition operator `operator`	Available comparison with the expected value; retain technical values. Type : Single choice
Due date `due_on`	Date used in the indicated context. Check date order and record period before saving. Type : Date Required in this form

Field / Setting	Purpose and configuration
End `ends_on`	Date used in the indicated context. Check date order and record period before saving. Type : Date
Image `image`	Presentation media; check accepted format, size and framing for this field. Type : File Accepted formats : image/png,image/jpeg,image/webp
Join date `joined_on`	Date used in the indicated context. Check date order and record period before saving. Type : Date Required in this form
Label `label`	Visible label; do not replace a technical key with its translation. Type : Form input Required in this form
Location `location`	Record characteristic or classification as labelled. Use offered choices and check their effect in the topic. Type : Form input Required in this form
Affected member `member_id`	Linked item selected from the context list. Check the person, product or record before saving the relationship. Type : Choice list
File `file`	Choose a file in an accepted format and review displayed limits. Type : File Accepted formats : application/pdf
Photo `photo`	Photo for this form’s context; private profile evidence is not public media. Type : File Accepted formats : image/png,image/jpeg,image/webp
Position `function`	Record characteristic or classification as labelled. Use offered choices and check their effect in the topic. Type : Choice list
Reference `reference`	Reference used to identify the operation; preserve provider or evidence references when requested. Type : Form input Required in this form

Field / Setting	Purpose and configuration
Role `role`	Record characteristic or classification as labelled. Use offered choices and check their effect in the topic. Type : Choice list
Search `q`	Text filter for the current list or catalogue. Type : Form input
Start `starts_on`	Date used in the indicated context. Check date order and record period before saving. Type : Date Required in this form
Summary `summary`	Editorial presentation of this item: text, featuring or ranking depending on the field. Check public rendering and languages. Type : Form input
Title `title`	Visible title of this content. Translate it into the offered languages. Type : Form input Required in this form
Year `year`	Record characteristic or classification as labelled. Use offered choices and check their effect in the topic. Type : Number Field limits : min: 2000, max: 2200 Required in this form

Cooperative

Field / Setting	Purpose and configuration
Amount `amount`	Amount for the relevant operation or content; check displayed currency and action type. Type : Number Field limits : min: 1, max: 1000000000 Required in this form
Crop `crop`	Record characteristic or classification as labelled. Use offered choices and check their effect in the topic. Type : Choice list
Movement direction `direction`	Operation direction offered by the form. Check whether it is incoming, outgoing or another allowed movement. Type : Choice list
Name `name`	Name of the item or person in this form. Type : Form input Required in this form
Notes `notes`	Additional record information; do not publish secrets or private data outside the intended context. Type : Long text
Operation date `occurred_on`	Date used in the indicated context. Check date order and record period before saving. Type : Date Required in this form
Photo `photo`	Photo for this form’s context; private profile evidence is not public media. Type : File Accepted formats : image/png,image/jpeg,image/webp
producer id `producer_id`	Linked item selected from the context list. Check the person, product or record before saving the relationship. Type : Choice list Required in this form
Quantity `quantity`	Numeric value for the indicated record: quantity, price, principal, interest, limit or target. Respect the displayed unit and currency. Type : Number Field limits : min: 1, max: 10000000 Required in this form

Field / Setting	Purpose and configuration
Reference `reference`	Reference used to identify the operation; preserve provider or evidence references when requested. Type : Form input
Season `season`	Record characteristic or classification as labelled. Use offered choices and check their effect in the topic. Type : Choice list
Status `status`	Offered record state; use the business validation action where available. Type : Choice list
Unit price `unit_price`	Numeric value for the indicated record: quantity, price, principal, interest, limit or target. Respect the displayed unit and currency. Type : Number Field limits : min: 1, max: 10000000 Required in this form

NGO

Field / Setting	Purpose and configuration
Payment method `method`	Record characteristic or classification as labelled. Use offered choices and check their effect in the topic. Type : Choice list Available choices : Mobile Money
beneficiary id `beneficiary_id`	Linked item selected from the context list. Check the person, product or record before saving the relationship. Type : Choice list Required in this form
campaign id `campaign_id`	Linked item selected from the context list. Check the person, product or record before saving the relationship. Type : Choice list Required in this form
Affected project `project_id`	Linked item selected from the context list. Check the person, product or record before saving the relationship. Type : Choice list Required in this form
Search `q`	Text filter for the current list or catalogue. Type : Form input
Status `status`	Offered record state; use the business validation action where available. Type : Choice list

Staff welfare association

Field / Setting	Purpose and configuration
Payment method `method`	Record characteristic or classification as labelled. Use offered choices and check their effect in the topic. Type : Choice list Available choices : Mobile Money
Category `category`	Record characteristic or classification as labelled. Use offered choices and check their effect in the topic. Type : Choice list
Content language `lang`	Record characteristic or classification as labelled. Use offered choices and check their effect in the topic. Type : Choice list
Affected member `member_id`	Linked item selected from the context list. Check the person, product or record before saving the relationship. Type : Choice list Required in this form
Reason `reason`	Record explanation or response. Write useful text and check who can read it. Type : Long text Required in this form
Reference `reference`	Reference used to identify the operation; preserve provider or evidence references when requested. Type : Form input Required in this form
Search `q`	Text filter for the current list or catalogue. Type : Form input
Service `service`	Record characteristic or classification as labelled. Use offered choices and check their effect in the topic. Type : Form input Required in this form
Status `status`	Offered record state; use the business validation action where available. Type : Choice list

Diaspora

Field / Setting	Purpose and configuration
Payment method `method`	Record characteristic or classification as labelled. Use offered choices and check their effect in the topic. Type : Choice list Available choices : Mobile Money
Category `category`	Record characteristic or classification as labelled. Use offered choices and check their effect in the topic. Type : Choice list
Content language `lang`	Record characteristic or classification as labelled. Use offered choices and check their effect in the topic. Type : Choice list
Affected project `project_id`	Linked item selected from the context list. Check the person, product or record before saving the relationship. Type : Choice list Required in this form
Reason `reason`	Record explanation or response. Write useful text and check who can read it. Type : Long text Required in this form
Search `q`	Text filter for the current list or catalogue. Type : Form input
Status `status`	Offered record state; use the business validation action where available. Type : Choice list

Sports and cultural clubs

Field / Setting	Purpose and configuration
* `media_type`	Media type, duration or address according to the field. Choose media supported by the relevant player or component. Type : Choice list
Payment method `method`	Record characteristic or classification as labelled. Use offered choices and check their effect in the topic. Type : Choice list Available choices : Mobile Money
Category `category`	Record characteristic or classification as labelled. Use offered choices and check their effect in the topic. Type : Choice list
Content language `lang`	Record characteristic or classification as labelled. Use offered choices and check their effect in the topic. Type : Choice list
File `file`	Choose a file in an accepted format and review displayed limits. Type : File
membership id `membership_id`	Linked item selected from the context list. Check the person, product or record before saving the relationship. Type : Choice list
Affected project `project_id`	Linked item selected from the context list. Check the person, product or record before saving the relationship. Type : Choice list
Purpose `purpose`	Record characteristic or classification as labelled. Use offered choices and check their effect in the topic. Type : Choice list
Reason `reason`	Record explanation or response. Write useful text and check who can read it. Type : Long text Required in this form
Search `q`	Text filter for the current list or catalogue. Type : Form input
Status `status`	Offered record state; use the business validation action where available. Type : Choice list

Field / Setting	Purpose and configuration
video url `video_url`	Media type, duration or address according to the field. Choose media supported by the relevant player or component. Type : Link

Merchants and artisans

Field / Setting	Purpose and configuration
Status `status`	Offered record state; use the business validation action where available. Type : Choice list Available choices : Shortlisted · Rejected
File `file`	Choose a file in an accepted format and review displayed limits. Type : File
Operation confirmation `confirmed`	Explicit acknowledgement of the described action; read its scope before confirming. Type : Toggle / selection Required in this form
Payment method `method`	Record characteristic or classification as labelled. Use offered choices and check their effect in the topic. Type : Choice list
Reason `reason`	Record explanation or response. Write useful text and check who can read it. Type : Long text Required in this form
Reference `reference`	Reference used to identify the operation; preserve provider or evidence references when requested. Type : Form input Required in this form
Search `q`	Text filter for the current list or catalogue. Type : Form input

Schools and parent associations

Field / Setting	Purpose and configuration
Status `status`	Offered record state; use the business validation action where available. Type : Choice list Available choices : In progress · Resolved · Rejected
* Non Oui `directory_opt_in`	Consent to listing in the supported directory; this does not replace privacy rules in other areas. Type : Choice list Available choices : No · Yes
File `file`	Choose a file in an accepted format and review displayed limits. Type : File
Operation confirmation `confirmed`	Explicit acknowledgement of the described action; read its scope before confirming. Type : Toggle / selection Required in this form
Reason `reason`	Record explanation or response. Write useful text and check who can read it. Type : Long text Required in this form
Response `response`	Record explanation or response. Write useful text and check who can read it. Type : Long text Required in this form
Search `q`	Text filter for the current list or catalogue. Type : Form input
Text `body`	Content text. Use the input format offered by the form. Type : Long text Required in this form